

#### Form **8868**

(Rev. January 2024)

# Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service File a separate application for each return.

Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Part I - Identification Taxpayer identification number (TIN) Name of exempt organization, employer, or other filer, see instructions. Type or **Print** SIXTEEN THIRTY FUND 26-4486735 File by the Number, street, and room or suite no. If a P.O. box, see instructions. due date for filina vour 1828 L STREET, NW, 300-B return. See instructions. City, town or post office, state, and ZIP code. For a foreign address, see instructions. 20036 WASHINGTON, DC Enter the Return Code for the return that this application is for (file a separate application for each return) 01 Application Is For Return | Application Is For Return Code Code Form 990 or Form 990-EZ 01 Form 4720 (other than individual) 09 Form 4720 (individual) 03 Form 5227 10 Form 990-PF 04 Form 6069 11 Form 990-T (sec. 401(a) or 408(a) trust) 12 05 Form 8870 Form 990-T (trust other than above) 06 Form 5330 (individual) 13 07 Form 5330 (other than individual) 14 Form 990-T (corporation) Form 1041-A 80 After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330. • If this application is for an extension of time to file Form 5330, you must enter the following information. Plan Name Plan Number Plan Year Ending (MM/DD/YYYY) Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions) The books are in the care of ARABELLA ADVISORS, LLC 1828 L STREET, NW, SUITE 300 - WASHINGTON, DC 20036 Telephone No. (202) 595-1020 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN)
. If this is for the whole group, check this . If it is for part of the group, check this box ..... and attach a list with the names and TINs of all members the extension is for. I request an automatic 6-month extension of time until NOVEMBER 15 , 20 24 , to file the exempt organization return for the organization named above. The extension is for the organization's return for: X calendar year 20 23 or tax year beginning \_\_\_\_\_, 20 \_\_\_\_, and ending \_\_\_ If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period 3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. За If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.

\*\* PUBLIC DISCLOSURE COPY \*\*
Return of Organization Exempt From Income Tax

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

| Α                       | For th            | e 2023 calendar year, or tax year beginning and  | a enaing          |                              |                               |
|-------------------------|-------------------|--|-------------------|------------------------------|-------------------------------|
| В                       | Check if applicab | C Name of organization   |                   | D Employer identifi          | cation number                 |
|                         | Addre             |  |                   |                              |                               |
|                         | Name              | Doing business as  |                   | 26-44867                     | 35                            |
|                         | Initial<br>return | Number and street (or P.O. box if mail is not delivered to street address)   | Room/suite        | E Telephone numbe            | r                             |
|                         | Final return      | 1828 L STREET, NW  | 300-B             | (202) 97                     | 1-1337                        |
|                         | termir<br>ated    | City or town, state or province, country, and ZIP or foreign postal code   | •                 | G Gross receipts \$          | 181,428,723.                  |
|                         | Amen              | ded waghtnemen be 20036  |                   | H(a) Is this a group re      | eturn                         |
|                         | Application       |  |                   | for subordinates             |                               |
|                         | pendi             | SAME AS C ABOVE  |                   | H(b) Are all subordinates in | —                             |
| $\overline{I}$          | Tax-ex            | empt status: 501(c)(3) X 501(c)(4) (insert no.) 4947(a)(1)   | or 527            |                              | list. See instructions        |
|                         | Websi             |  |                   | H(c) Group exemption         |                               |
|                         |                   | f organization: X Corporation Trust Association Other  | L Year            | <del></del>                  | M State of legal domicile: DC |
|                         | art I             | Summary  | 1                 |                              |                               |
|                         | <u> 1</u>         | Briefly describe the organization's mission or most significant activities: SEE  | SCHEDU            | LE O                         |                               |
| ģ                       |                   |  |                   | -                            |                               |
| 28                      | 2                 | Check this box if the organization discontinued its operations or disposit   | sed of more       | than 25% of its net as       | sets                          |
| Ā                       | 3                 |  |                   | 3                            | 7                             |
| Ę                       | 4                 | Number of independent voting members of the governing body (Part VI, line 1b)  |                   |                              | 7                             |
| ≪ "                     | 5 5               | Total number of individuals employed in calendar year 2023 (Part V, line 2a)   |                   |                              | 7                             |
| <u>.</u>                | 6                 | Total number of volunteers (estimate if necessary)   |                   |                              | 80                            |
| Activities & Governance | 7 a               |  |                   | 7a                           | 0.                            |
| Ā                       | i i               | Net unrelated business taxable income from Form 990-T, Part I, line 11   |                   |                              | 0.                            |
| _                       | <del>  ~</del>    | Treat differences business taxable moonle from the first office of the first since the   |                   | Prior Year                   | Current Year                  |
|                         | 8                 | Contributions and grants (Part VIII, line 1h)  | 1                 | 89,979,327.                  | 176,676,637.                  |
| Revenue                 | 9                 |  |                   | 0.                           | 16,025.                       |
| Š                       | 10                | Program service revenue (Part VIII, line 2g) Investment income (Part VIII, column (A), lines 3, 4, and 7d)                           |                   | 779,499.                     |                               |
| B                       | 11                | Other revenue (Part VIII, column (A), lines 5, 4d, and 7d)  Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) |                   | 789,281.                     | 934,797.                      |
|                         | 1                 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)   | ········ <u> </u> | 91,548,107.                  |                               |
| _                       | 12                | <u> </u>   | -                 | 48,773,983.                  | 106,422,552.                  |
|                         | 13                | Grants and similar amounts paid (Part IX, column (A), lines 1-3)   |                   | 0.                           | 0.                            |
|                         | 14                | Benefits paid to or for members (Part IX, column (A), line 4)  |                   | 7,930,328.                   |                               |
| S.                      | 15                | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)  |                   | 89,400.                      | 266,750.                      |
| Fxnenses                | loa               | Professional fundraising fees (Part IX, column (A), line 11e)  Total fundraising expenses (Part IX, column (D), line 25)  321,6      | 11                | 0, 400                       | 200,730.                      |
| X                       | D                 |  |                   | 39,144,989.                  | 27,345,826.                   |
| _                       | ''                | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)   | _                 | 95,938,700.                  |                               |
|                         | 18                | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)  |                   | -4,390,593 <b>.</b>          | 40,086,366.                   |
| _                       | 19                | Revenue less expenses. Subtract line 18 from line 12   |                   | eginning of Current Year     | End of Year                   |
| Net Assets or           | ظ<br>مم           | T. I. (D. I.V.); 40)   |                   |                              | 139,942,052.                  |
| SSG                     | 20                | Total assets (Part X, line 16)   |                   | 86,553,897.<br>10,338,844.   |                               |
| et A                    | 21                | Total liabilities (Part X, line 26)  |                   | 76,215,053.                  | 23,615,231.<br>116,326,821.   |
| 듬                       | 22<br>art II      | Net assets or fund balances. Subtract line 21 from line 20   |                   | 70,215,055.                  | 110,320,021.                  |
|                         |                   | -  | as and statem     | anta and to the best of m    | / knowledge and heliof it is  |
|                         |                   | alties of perjury, I declare that I have examined this return, including accompanying schedule                                       |                   |                              | / knowledge and belief, it is |
| true                    | e, corre          | ct, and complete. Declaration of preparer (other than officer) is based on all information of w<br>I                                 | vnich preparer    | nas any knowledge.           |                               |
| ٠.                      |                   | Signature of officer   |                   | I<br>Date                    |                               |
| Sig                     |                   |  |                   | Date                         |                               |
| He                      | re                | AMY KURTZ, PRESIDENT Type or print name and title  |                   |                              |                               |
|                         |                   |  |                   | Date Check C                 | PTIN                          |
| ъ.                      |                   | Print/Type preparer's name  Preparer's signature   |                   | # L                          |                               |
| Pai                     |                   | MICHAEL LUMSDEN MICHAEL LUMSDEN  | <u> </u>          | 1/13/24 self-employ          |                               |
|                         | parer             | Firm's name MOSS ADAMS LLP   |                   | Firm's EIN 9                 | 1-0189318                     |
| Use                     | Only              | Firm's address 101 SECOND STREET SUITE 900   |                   |                              | F 0FC 1F00                    |
| _                       |                   | SAN FRANCISCO, CA 94105  |                   | Phone no. 41                 | 5-956-1500                    |
| Ма                      | y the I           | RS discuss this return with the preparer shown above? See instructions   |                   |                              | X Yes No                      |
| 1.11                    | Λ Г               | Denominado Deduction Act Notice and the consusts instructions  | 40.04.00          |                              | Farm 990 (2022)               |

| Pa | Statement of Program Service Accomplishments   |
|----|--|
|    | Check if Schedule O contains a response or note to any line in this Part III   |
| 1  | Briefly describe the organization's mission:   |
|    | SIXTEEN THIRTY FUND PROVIDES OPERATIONAL SUPPORT TO CHANGEMAKERS   |
|    | COMMITTED TO TACKLING SOCIETY'S BIGGEST SOCIAL CHALLENGES.   |
|    | (CONT. SCHEDULE O)   |
| 2  | Did the organization undertake any significant program services during the year which were not listed on the                                 |
| 2  |  |
|    | prior Form 990 or 990-EZ?  Lyes X No  If "Yes," describe these new services on Schedule O.   |
| 3  |  |
| 3  | Did the organization cease conducting, or make significant changes in how it conducts, any program services?                                 |
| 4  | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.         |
|    | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
|    | revenue, if any, for each program service reported.  |
| 4a | (Code: ) (Expenses \$ 57,812,650 · including grants of \$ 42,567,326 · ) (Revenue \$ 16,025 · )  |
|    | CIVIL RIGHTS, SOCIAL ACTION, AND ADVOCACY PROGRAMS.  |
|    | SIXTEEN THIRTY FUND'S WORK TO PROMOTE CIVIL RIGHTS, SOCIAL ACTION, AND   |
|    | ADVOCACY SUPPORTS A BROAD ARRAY OF PROJECTS AND GRANTEES, INCLUDING  |
|    | THOSE WORKING TO ENSURE VOTING ACCESS AND CIVIC PARTICIPATION; GROUPS  |
|    | ADVOCATING FOR PAY EQUITY, PAID FAMILY LEAVE, AND FAIR TAX POLICY;   |
|    | FIGHTING FOR ACCESS TO HEALTH CARE FOR ALL AMERICANS; AND ADVOCATING   |
|    | FOR COMMON SENSE GUN REFORM.   |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
| 4b | (Code: ) (Expenses \$ 41,803,245. including grants of \$ 40,373,802.) (Revenue \$ 0.)  |
|    | ENVIRONMENTAL PROGRAMS.  |
|    | SIXTEEN THIRTY FUND'S ENVIRONMENTAL PROJECTS ARE WORKING TO REVERSE THE  |
|    | CURRENT PACE OF CLIMATE CHANGE AND FIND POLICY SOLUTIONS TO REDUCE   |
|    | GLOBAL EMISSIONS AND PROMOTE ENVIRONMENTAL EQUITY.   |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
| 4c | (Code:) (Expenses \$30,980,766. including grants of \$23,371,424. ) (Revenue \$)   |
|    | CAPACITY BUILDING PROGRAMS.  |
|    | SIXTEEN THIRTY FUND'S CAPACITY BUILDING PROJECTS SUPPORT THE CAPACITY  |
|    | DEVELOPMENT OF GRANTEES ON ISSUES RELATED TO CIVIC PARTICIPATION,  |
|    | EQUITY, EQUAL REPRESENTATION, AND OTHER ADVOCACY ISSUES.   |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
| 4d | Other program services (Describe on Schedule O.)   |
|    | (Expenses \$ 3,144,200 • including grants of \$ 110,000 •) (Revenue \$ 0 •)  |
| 4e | Total program service expenses 133,740,861.  |
|    | Form <b>990</b> (2023)   |

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# Form 990 (2023) SIXTEEN THIRTY FUND Part IV Checklist of Required Schedules

|     |  |     | Yes | No |
|-----|--|-----|-----|----|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  |     |     |    |
|     | If "Yes," complete Schedule A  | 1   |     | X  |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions  | 2   | Х   |    |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for            |     |     |    |
|     | public office? If "Yes," complete Schedule C, Part I   | 3   | Х   |    |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect           |     |     |    |
|     | during the tax year? If "Yes," complete Schedule C, Part II  | 4   |     |    |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or               |     |     |    |
|     | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III  | 5   |     | X  |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to                  |     |     |    |
|     | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I               | 6   |     | Х  |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space,                                  |     |     |    |
|     | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II                                       | 7   |     | Х  |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> |     |     |    |
|     | Schedule D, Part III   | 8   |     | Х  |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for              |     |     |    |
|     | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?                  |     |     |    |
|     | If "Yes," complete Schedule D, Part IV   | 9   |     | х  |
| 10  | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments                               |     |     |    |
|     | or in quasi-endowments? If "Yes," complete Schedule D, Part V  | 10  |     | x  |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,          |     |     |    |
|     | as applicable.   |     |     |    |
| а   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D.                |     |     |    |
| _   | Part VI  | 11a | Х   |    |
| b   | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total               |     |     |    |
| _   | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b |     | х  |
| С   | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total                |     |     |    |
| •   | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c |     | x  |
| d   | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in              |     |     |    |
|     | Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d |     | х  |
| е   | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X                      | 11e |     | Х  |
| f   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses                    |     |     |    |
|     | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X                     | 11f | Х   |    |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete                        |     |     |    |
|     | Schedule D, Parts XI and XII   | 12a | Х   |    |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year?                                  |     |     |    |
|     | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional                      | 12b |     | х  |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13  |     | Х  |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?  | 14a | Х   |    |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,                    |     |     |    |
|     | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000                 |     |     |    |
|     | or more? If "Yes," complete Schedule F, Parts I and IV   | 14b | Х   |    |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any                  |     |     |    |
|     | foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15  |     | Х  |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to                   |     |     |    |
|     | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16  |     | Х  |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,                    |     |     |    |
|     | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions   | 17  | Х   |    |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines               |     |     |    |
|     | 1c and 8a? If "Yes," complete Schedule G, Part II  | 18  |     | Х  |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"                     |     |     |    |
|     | complete Schedule G, Part III  | 19  |     | Х  |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  | 20a |     | Х  |
|     | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?                               | 20b |     |    |
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or                                |     |     |    |
| _   | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II  | 21  | X   | L  |
|     |  | _   |     | _  |

Form 990 (2023) SIXTEEN THIRTY FUN
Part IV Checklist of Required Schedules (continued)

|      | ·   |     | Yes | No       |
|------|---|-----|-----|----------|
| 22   | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on                       |     |     |          |
|      | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22  |     | X        |
| 23   | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current         |     |     |          |
|      | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete                      |     |     |          |
|      | Schedule J  | 23  | Х   |          |
| 24a  | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the             |     |     |          |
|      | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete                  |     |     |          |
|      | Schedule K. If "No," go to line 25a   | 24a |     | X        |
|      | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                                   | 24b |     | <b>-</b> |
| С    | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease                |     |     |          |
|      | any tax-exempt bonds?   | 24c |     |          |
|      | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?                             | 24d |     |          |
| 25a  | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit                        | 25a |     | х        |
| h    | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I                                       | 25a |     |          |
| ь    | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete               |     |     |          |
|      |   | 25b |     | х        |
| 26   | Schedule L, Part I  Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | 200 |     |          |
| 20   | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%                             |     |     |          |
|      | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II                                  | 26  |     | х        |
| 27   | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,         |     |     |          |
|      | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled         |     |     |          |
|      | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III            | 27  |     | Х        |
| 28   | Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,             |     |     |          |
|      | instructions for applicable filing thresholds, conditions, and exceptions):   |     |     |          |
| а    | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If                    |     |     |          |
|      | "Yes," complete Schedule L, Part IV   | 28a |     | X        |
| b    | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV                                     | 28b |     | X        |
| С    | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If                            |     |     |          |
|      | "Yes," complete Schedule L, Part IV   | 28c |     | X        |
| 29   | Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M                             | 29  | Х   |          |
| 30   | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation         |     |     |          |
|      | contributions? If "Yes," complete Schedule M  | 30  |     | <u>X</u> |
| 31   | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I                  | 31  |     | X        |
| 32   | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete                    |     |     |          |
|      | Schedule N, Part II   | 32  |     | X        |
| 33   | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations                          |     |     | 37       |
|      | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I   | 33  |     | X        |
| 34   | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and           |     |     | х        |
| 25.0 | Part V, line 1  Did the organization have a controlled entity within the meaning of section 512(b)(13)?                             | 34  |     | X        |
|      | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity           | 35a |     |          |
| b    | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2   | 35b |     |          |
| 36   | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?          | 335 |     |          |
| -    | If "Yes," complete Schedule R, Part V, line 2   | 36  |     |          |
| 37   | Did the organization conduct more than 5% of its activities through an entity that is not a related organization                    | "   |     |          |
| ٠.   | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI                        | 37  |     | х        |
| 38   | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?                      |     |     |          |
|      |   | 38  | Х   |          |
| Pa   | Note: All Form 990 filers are required to complete Schedule O  Statements Regarding Other IRS Filings and Tax Compliance            |     |     |          |
|      | Check if Schedule O contains a response or note to any line in this Part V  |     |     | X        |
|      |   |     | Yes | No       |
|      | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable  |     |     |          |
| b    | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable   |     |     |          |
| С    | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming                  |     |     |          |
|      | (gambling) winnings to prize winners?   | 1c  | X   | (2022)   |

332004 12-21-23

| Part V | Statements Regarding Other IRS Filings and Tax Compliance (co | ontinued) |
|--------|---|-----------|

|        |  |           |                        |          | Yes                    | No     |
|--------|--|-----------|------------------------|----------|------------------------|--------|
| 2a     | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,  |           |                        |          |                        |        |
|        | filed for the calendar year ending with or within the year covered by this return  | 2a        | 7                      |          |                        |        |
| b      | If at least one is reported on line 2a, did the organization file all required federal employment tax return   | ns?       |                        | 2b       | Х                      |        |
| За     | Did the organization have unrelated business gross income of \$1,000 or more during the year?  |           |                        | За       |                        | X      |
| b      | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule  | 0 .       |                        | 3b       |                        |        |
| 4a     | At any time during the calendar year, did the organization have an interest in, or a signature or other a  | author    | ity over, a            |          |                        |        |
|        | financial account in a foreign country (such as a bank account, securities account, or other financial a   | ccour     | nt)?                   | 4a       |                        | X      |
| b      | If "Yes," enter the name of the foreign country  |           |                        |          |                        |        |
|        | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Advanced in the Financi | ccoun     | ts (FBAR).             |          |                        |        |
| 5a     | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  |           |                        | 5a       |                        | X      |
| b      | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction  |           |                        | 5b       |                        | X      |
| С      | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  |           |                        | 5c       |                        |        |
| 6a     | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the   | e orga    | anization solicit      |          |                        |        |
|        | any contributions that were not tax deductible as charitable contributions?  |           |                        | 6a       | X                      |        |
| b      | If "Yes," did the organization include with every solicitation an express statement that such contributi   |           |                        |          |                        |        |
|        | were not tax deductible?   |           |                        | 6b       | X                      |        |
| 7      | Organizations that may receive deductible contributions under section 170(c).  |           |                        |          |                        |        |
| а      | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser  | vices p   | provided to the payor? | 7a       |                        |        |
| b      |  |           |                        | 7b       |                        |        |
| С      | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was   |           |                        | _        |                        |        |
|        | to file Form 8282?   |           | 1                      | 7c       |                        |        |
| d      | If "Yes," indicate the number of Forms 8282 filed during the year  | 7d        | •                      | 7.       |                        |        |
| e      | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit or   |           | t?                     | 7e<br>7f |                        |        |
| f      | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit control of the organization received a contribution of qualified intellectual property, did the organization file for   |           | 200 oo roquirod?       |          |                        |        |
| g<br>h | If the organization received a contribution of qualified intellectual property, did the organization file Fo<br>If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organiza   |           |                        | 7g<br>7h |                        |        |
| 8      | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained  |           |                        | /!!      |                        |        |
| Ü      |  | -         |                        | 8        |                        |        |
| 9      | Sponsoring organizations maintaining donor advised funds.  |           |                        |          |                        |        |
| а      |  |           |                        | 9a       |                        |        |
| b      |  |           |                        | 9b       |                        |        |
| 10     | Section 501(c)(7) organizations. Enter:  |           |                        |          |                        |        |
| а      | Initiation fees and capital contributions included on Part VIII, line 12   | 10a       |                        |          |                        |        |
| b      | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  | 10b       |                        |          |                        |        |
| 11     | Section 501(c)(12) organizations. Enter:   |           |                        |          |                        |        |
| а      | Gross income from members or shareholders  | 11a       |                        |          |                        |        |
| b      | Gross income from other sources. (Do not net amounts due or paid to other sources against  |           |                        |          |                        |        |
|        | amounts due or received from them.)  | 11b       |                        |          |                        |        |
| 12a    | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form   | 1041      | ?                      | 12a      |                        |        |
| b      | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | 12b       |                        |          |                        |        |
| 13     | Section 501(c)(29) qualified nonprofit health insurance issuers.   |           |                        |          |                        |        |
| а      | Is the organization licensed to issue qualified health plans in more than one state?   |           |                        | 13a      |                        |        |
|        | <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.   |           |                        |          |                        |        |
| b      | Enter the amount of reserves the organization is required to maintain by the states in which the   | ١         | I                      |          |                        |        |
|        | organization is licensed to issue qualified health plans   | 13b       |                        |          |                        |        |
| C      | Enter the amount of reserves on hand   | 13c       | •                      | 44-      |                        | Х      |
| 14a    |  |           |                        | 14a      |                        |        |
|        | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedules the organization subject to the section 4060 tax on payment(s) of more than \$1,000,000 in remune   |           |                        | 14b      | $\vdash \vdash \vdash$ |        |
| 15     | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuner  |           |                        | 15       |                        | х      |
|        | excess parachute payment(s) during the year?  If "Ves " see the instructions and file Form 4720. Schedule N.   |           |                        | 15       |                        | Λ      |
| 16     | If "Yes," see the instructions and file Form 4720, Schedule N.  Is the organization an educational institution subject to the section 4968 excise tax on net investment  | inco      | me?                    | 16       |                        | Х      |
| 10     | If "Yes," complete Form 4720, Schedule O.  | . 11 1001 |                        | 10       |                        | -2     |
| 17     | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac  | tivitie   | 3                      |          |                        |        |
| ••     | that would result in the imposition of an excise tax under section 4951, 4952 or 4953?   |           |                        | 17       |                        |        |
|        | If "Yes," complete Form 6069.  |           |                        |          |                        |        |
|        | ,  |           |                        |          | 000                    | (0000) |

SIXTEEN THIRTY FUND 26-4486735 Page 6 Form 990 (2023) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 7 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 6 Did the organization have members or stockholders? 6 Х 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 Х 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х The organization's CEO, Executive Director, or top management official 15a Х Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed AL, AR, CA, FL, GA, HI, IL, KS, KY, MA, MD, MN Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply X Own website Another's website X Upon request \_\_ Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records ARABELLA ADVISORS, LLC - (202) 595-1020

SEE SCHEDULE O FOR FULL LIST OF STATES

1828 L STREET, NW, SUITE 300, WASHINGTON

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A)                  | (B)                    |                                | (C)  |         | (D)          | (E)                             | (F)          |                 |                 |                              |
|----------------------|------------------------|--------------------------------|--|---------|--------------|---------------------------------|--------------|-----------------|-----------------|------------------------------|
| Name and title       | Average                | (do                            | Position<br>(do not check more than one          |         | Reportable   | Reportable                      | Estimated    |                 |                 |                              |
|                      | hours per              | box                            | box, unless person is a officer and a director/t |         | s both       | n an                            | compensation | compensation    | amount of       |                              |
|                      | week                   |                                | cer an   | id a d  | irecto       | r/trus                          | tee)         | from            | from related    | other                        |
|                      | (list any              | ector                          |  |         |              |                                 |              | the             | organizations   | compensation                 |
|                      | hours for              | or dir                         | e e  |         |              | ated                            |              | organization    | (W-2/1099-MISC/ | from the                     |
|                      | related                | ıstee                          | truste   |         | e e          | bens                            |              | (W-2/1099-MISC/ | 1099-NEC)       | organization                 |
|                      | organizations<br>below | ual tri                        | ional  |         | ploye        | t com                           |              | 1099-NEC)       |                 | and related<br>organizations |
|                      | line)                  | Individual trustee or director | Institutional trustee                            | Officer | Key employee | Highest compensated<br>employee | Former       |                 |                 | organizations                |
| (1) RYAN JOHNSON     | 40.00                  |                                | _  |         | Ť            | T - 0                           | -            |                 |                 |                              |
| PROJECT DIRECTOR     |                        |                                |  |         |              | Х                               |              | 210,000.        | 0.              | 32,595.                      |
| (2) PATRICIA KUPFER  | 40.00                  |                                |  |         |              |                                 |              |                 |                 |                              |
| CAMPAIGNS DIRECTOR   |                        |                                |  |         |              | Х                               |              | 179,900.        | 0.              | 32,592.                      |
| (3) AMY STEINHOFF    | 40.00                  |                                |  |         |              |                                 |              |                 |                 |                              |
| CAMPAIGNS DIRECTOR   |                        |                                |  |         |              | X                               |              | 176,686.        | 0.              | 27,826.                      |
| (4) CARL WALZ        | 40.00                  |                                |  |         |              |                                 |              |                 |                 |                              |
| CAMPAIGNS DIRECTOR   |                        |                                |  |         |              | Х                               |              | 180,900.        | 0.              | 20,104.                      |
| (5) AMY KURTZ        | 40.00                  |                                |  |         |              |                                 |              |                 |                 |                              |
| PRESIDENT            |                        |                                |  | Х       |              |                                 |              | 172,500.        | 0.              | 23,668.                      |
| (6) NILOFAR GANJAIE  | 40.00                  |                                |  |         |              |                                 |              |                 |                 |                              |
| PROJECT DIRECTOR     |                        |                                |  |         |              | Х                               |              | 130,825.        | 0.              | 13,896.                      |
| (7) RAUL ALVILLAR    | 1.00                   |                                |  |         |              |                                 |              |                 |                 |                              |
| CHAIR                |                        | Х                              |  | Х       |              |                                 |              | 0.              | 0.              | 0.                           |
| (8) DARA FREED       | 1.00                   |                                |  |         |              |                                 |              |                 |                 |                              |
| TREASURER            |                        | Х                              |  | Х       |              |                                 |              | 0.              | 0.              | 0.                           |
| (9) DOUGLAS HATTAWAY | 1.00                   |                                |  |         |              |                                 |              |                 |                 |                              |
| SECRETARY            |                        | Х                              |  | Х       |              |                                 |              | 0.              | 0.              | 0.                           |
| (10) MARISSA BROWN   | 1.00                   |                                |  |         |              |                                 |              |                 |                 |                              |
| DIRECTOR             |                        | Х                              |  |         |              |                                 |              | 0.              | 0.              | 0.                           |
| (11) JEFF CHERRY     | 1.00                   |                                |  |         |              |                                 |              |                 |                 |                              |
| DIRECTOR             |                        | Х                              |  |         |              |                                 |              | 0.              | 0.              | 0.                           |
| (12) LATOIA JONES    | 1.00                   |                                |  |         |              |                                 |              |                 |                 |                              |
| DIRECTOR             |                        | Х                              |  |         |              |                                 |              | 0.              | 0.              | 0.                           |
| (13) ERIC KESSLER    | 1.00                   |                                |  |         |              |                                 |              |                 |                 |                              |
| DIRECTOR             |                        | X                              |  |         |              |                                 |              | 0.              | 0.              | 0.                           |
|                      |                        |                                |  |         |              |                                 |              |                 |                 |                              |
|                      |                        |                                |  |         |              |                                 |              |                 |                 |                              |
|                      |                        |                                |  |         |              |                                 |              |                 |                 |                              |
|                      |                        |                                |  |         |              |                                 |              |                 |                 |                              |
|                      |                        |                                |  |         |              |                                 |              |                 |                 |                              |
|                      |                        |                                | $\vdash$   |         | _            |                                 |              |                 |                 |                              |
|                      |                        | 1                              |  |         |              |                                 |              |                 |                 |                              |
|                      | <u> </u>               |                                |  | L       |              |                                 |              | L               |                 | 000                          |

| Part VII Section A. Officers, Directors, Trus  | tees, Key Emp  | oloye                          | ees,   | and     | Hig          | ghes                         | t Co   | ompensated Employee                                 | es (continued)  |  |
|--|--|--------------------------------|--|---------|--------------|------------------------------|--------|---|---|--|
| (A)  | (B)  |                                |  | (0      | C)           |                              |        | (D)   | (E)   | (F)  |
| Name and title                                 | Average<br>hours per<br>week   | box,                           | Position (do not check more than one box, unless person is both an officer and a director/trustee) |         |              | than c<br>s both             | an     | Reportable<br>compensation<br>from                  | Reportable compensation                                       | Estimated<br>amount of<br>other  |
|  | (list any<br>hours for<br>related<br>organizations<br>below<br>line) | Individual trustee or director | Institutional trustee  | Officer | Key employee | Highest compensated employee | Former | the<br>organization<br>(W-2/1099-MISC/<br>1099-NEC) | from related<br>organizations<br>(W-2/1099-MISC/<br>1099-NEC) | compensation<br>from the<br>organization<br>and related<br>organizations |
|  |  |                                |  |         |              |                              |        |   |   |  |
|  |  |                                |  |         |              |                              |        |   |   |  |
|  |  |                                |  |         |              |                              |        |   |   |  |
|  |  |                                |  |         |              |                              |        |   |   |  |
|  |  |                                |  |         |              |                              |        |   |   |  |
|  |  |                                |  |         |              |                              |        |   |   |  |
|  |  |                                |  |         |              |                              |        |   |   |  |
|  |  |                                |  |         |              |                              |        |   |   |  |
|  |  |                                |  |         |              |                              |        |   |   |  |
| 1b Subtotal                                    |  |                                |  |         |              |                              |        | 1,050,811.  | 0.  | 150,681.   |
| c Total from continuation sheets to Part VI    |  |                                |  |         |              |                              |        | 0.  | 0.  | 0.   |
| d Total (add lines 1b and 1c)                  |  |                                |  |         |              |                              |        | 1,050,811.  | 0.  | 150,681.   |
| 2 Total number of individuals (including but n | at limited to th   | 000                            | licto  | d ah    | 0            | ) wh                         | 0 10   | coived more than \$100                              | 000 of roportable   |  |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual

Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

5 X

#### **Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address  | (B) Description of services     | (C)<br>Compensation |
|--|---------------------------------|---------------------|
| ARABELLA ADVISORS, LLC, 1828 L STREET NW,  | ADMIN. & OPERATIONAL            |                     |
| SUITE 300, WASHINGTON, DC 20036  | SUPPORT SERVICES                | 4,086,452.          |
| GLOBAL STRATEGY GROUP LLC, 215 PARK AVENUE   |                                 |                     |
| SOUTH 15TH FLOOR, NEW YORK, NY 10003   | CONSULTING SERVICES             | 1,243,367.          |
| WPP GROUP USA INC, 501 SANTA MONICA BLVD   |                                 |                     |
| SUITE 600, SANTA MONICA, CA 90401  | CONSULTING SERVICES             | 1,058,966.          |
| GROW PROGRESS INC, 1201 CONNECTICUT AVE NW   |                                 |                     |
| SUITE 600, WASHINGTON, DC 20036  | CONSULTING SERVICES             | 1,001,850.          |
| PIPELINE INITIATIVE  |                                 |                     |
| 1606 POTOMAC AVE SE, WASHINGTON, DC 20003  | CONSULTING SERVICES             | 960,000.            |
| 2 Total number of independent contractors (including but not limited to those listed | d above) who received more than |                     |
| \$100,000 of compensation from the organization 47                                   |                                 |                     |

Form 990 (2023)

6

26-4486735

Form 990 (2023) SIXTEEN
Part VIII Statement of Revenue

|  |    |    | Check if Schedule O con                 | itains a r   | resnonse ( | or note to any lin | e in this Part VIII |                   |                  |                                      |
|--|----|----|---|--------------|------------|--------------------|---------------------|-------------------|------------------|--------------------------------------|
|  |    |    | Officer if Schedule O con               | itali is a i | esponse (  | or note to any iin | (A)                 | (B)               | (C)              | (D)                                  |
|  |    |    |   |              |            |                    | Total revenue       | Related or exempt | Unrelated        | Revenuè excluded                     |
|  |    |    |   |              |            |                    |                     | function revenue  | business revenue | from tax under<br>sections 512 - 514 |
|  |    |    |   |              |            |                    |                     |                   |                  | Sections 512 - 514                   |
| nts<br>tts   | 1  |    | Federated campaigns                     |              | 1a         |                    |                     |                   |                  |                                      |
| iz a   |    |    | Membership dues                         |              | 1b         |                    |                     |                   |                  |                                      |
| s, C   |    | С  | Fundraising events                      |              | 1c         |                    |                     |                   |                  |                                      |
| äĤ   |    | d  | Related organizations                   |              | 1d         |                    |                     |                   |                  |                                      |
| Contributions, Gifts, Grants and Other Similar Amounts |    | е  | Government grants (contribu-            | tions)       | 1e         |                    |                     |                   |                  |                                      |
| i Si   |    | f  | All other contributions, gifts, grad    | nts, and     |            |                    |                     |                   |                  |                                      |
| the the  |    |    | similar amounts not included abo        | ove          | 1f         | 176,676,637.       |                     |                   |                  |                                      |
| ÖĘ   |    | g  | Noncash contributions included in lines | s 1a-1f      | 1g \$      | 75,471.            |                     |                   |                  |                                      |
| Son  |    | h  | Total. Add lines 1a-1f                  |              |            |                    | 176676637.          |                   |                  |                                      |
| <u> </u>   |    |    |   |              |            | Business Code      |                     |                   |                  |                                      |
| •  | 2  | 2  | FORUM REGISTRATION                      |              |            | 541900             | 16,025.             | 16,025.           |                  |                                      |
| Š  | _  | b  |   |              |            |                    |                     |                   |                  |                                      |
| er<br>ue   |    |    |   |              |            |                    |                     |                   |                  |                                      |
| m S  |    | C  |   |              |            |                    |                     |                   |                  | _                                    |
| gra<br>Re  |    | d  |   |              |            |                    |                     |                   |                  |                                      |
| Program Service<br>Revenue                             |    | e  | <del></del>                             |              |            |                    |                     |                   |                  |                                      |
| ъ.   |    |    | All other program service rev           |              |            |                    | 16.005              |                   |                  |                                      |
|  |    |    | Total. Add lines 2a-2f                  |              |            |                    | 16,025.             |                   |                  |                                      |
|  | 3  |    | Investment income (including            |              |            |                    | 2 -224              |                   |                  |                                      |
|  |    |    | other similar amounts)                  |              |            |                    | 3,725,524.          |                   |                  | 3725524.                             |
|  | 4  |    | Income from investment of ta            | ax-exemp     | pt bond p  | roceeds            |                     |                   |                  |                                      |
|  | 5  |    | Royalties                               |              |            |                    |                     |                   |                  |                                      |
|  |    |    |   | (i)          | Real       | (ii) Personal      |                     |                   |                  |                                      |
|  | 6  | а  | Gross rents 6                           | a            |            |                    |                     |                   |                  |                                      |
|  |    | b  | Less: rental expenses 6                 | b            |            |                    |                     |                   |                  |                                      |
|  |    | С  | Rental income or (loss) 6               | С            |            |                    |                     |                   |                  |                                      |
|  |    | d  | Net rental income or (loss)             |              |            |                    |                     |                   |                  |                                      |
|  | 7  | а  | Gross amount from sales of              | (i) Se       | ecurities  | (ii) Other         |                     |                   |                  |                                      |
|  |    |    | assets other than inventory 7           | а            | 75,740.    |                    |                     |                   |                  |                                      |
|  |    | b  | Less: cost or other basis               |              |            |                    |                     |                   |                  |                                      |
| ē  |    |    | and sales expenses71                    | ь            | 75,471.    |                    |                     |                   |                  |                                      |
| enr  |    | С  | Gain or (loss) 70                       |              | 269.       |                    |                     |                   |                  |                                      |
| Revenue  |    |    | Net gain or (loss)                      | _            |            |                    | 269.                |                   |                  | 269.                                 |
| her F  |    |    | Gross income from fundraising e         |              |            |                    |                     |                   |                  |                                      |
| ਰ  |    |    | including \$                            | -            |            |                    |                     |                   |                  |                                      |
|  |    |    | contributions reported on line          |              |            |                    |                     |                   |                  |                                      |
|  |    |    | Part IV, line 18                        | •            |            |                    |                     |                   |                  |                                      |
|  |    | h  | Less: direct expenses                   |              |            |                    |                     |                   |                  |                                      |
|  |    |    | Net income or (loss) from fun           |              |            |                    |                     |                   |                  |                                      |
|  |    |    | Gross income from gaming a              |              |            |                    |                     |                   |                  |                                      |
|  | 9  | а  |   |              |            |                    |                     |                   |                  |                                      |
|  |    | L- | Part IV, line 19                        |              |            |                    |                     |                   |                  |                                      |
|  |    |    | Less: direct expenses                   |              |            |                    |                     |                   |                  |                                      |
|  |    |    | Net income or (loss) from gar           |              |            |                    |                     |                   |                  |                                      |
|  | 10 | а  | Gross sales of inventory, less          |              |            |                    |                     |                   |                  |                                      |
|  |    |    | and allowances                          |              |            |                    |                     |                   |                  |                                      |
|  |    |    | Less: cost of goods sold                |              |            |                    |                     |                   |                  |                                      |
| -  |    | С  | Net income or (loss) from sale          | es of inv    | entory     |                    |                     |                   |                  |                                      |
| જ  |    |    | OMUED INCOME                            |              |            | Business Code      | 024 707             |                   |                  | 024 707                              |
| eor<br>Pe  | 11 |    | OTHER INCOME                            |              |            | 900099             | 934,797.            |                   |                  | 934,797.                             |
| Miscellaneous<br>Revenue                               |    | b  |   |              |            |                    |                     |                   |                  |                                      |
| 3eV  |    | С  |   |              |            |                    |                     |                   |                  |                                      |
| Σ  |    |    | All other revenue                       |              |            |                    | 024 505             |                   |                  |                                      |
|  |    | е  | Total. Add lines 11a-11d                |              |            |                    | 934,797.            | 16.00=            |                  | 4660500                              |
|  | 12 |    | Total revenue. See instructions         |              |            |                    | 181353252.          | 16,025.           | 0.               | 4660590.                             |

332009 12-21-23

#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (C) Management and general expenses (D) Do not include amounts reported on lines 6b. Program service expenses Total expenses Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations 106,422,552.106,422,552. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 ...... Benefits paid to or for members ..... Compensation of current officers, directors, 9,808. 196,167. 186,359. trustees, and key employees ..... Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 5,287,154. 5,266,711. 20,443. Other salaries and wages 7 Pension plan accruals and contributions (include 4,828. 343,792. 338,964. section 401(k) and 403(b) employer contributions) 15,896. 905,544. 889,648. Other employee benefits 9 499,101. 485,537. 13,564. 10 Payroll taxes Fees for services (nonemployees): 5,307,716. 5,307,716 Management 627,173. 296,291. 923,464. Legal 127,450. 80,050. 47,400. Accounting 5,549,584. 5,549,584. Lobbying 266,750. 266,750. Professional fundraising services. See Part IV, line 17 Investment management fees ..... Other. (If line 11g amount exceeds 10% of line 25, 10,901,548. 10,706,407. 140,280. 54,861. column (A), amount, list line 11g expenses on Sch O.) 464,151. 464,151. Advertising and promotion 12 279,559. 277,490. 2,069. Office expenses 13 011,362. 969,958. 41,404. Information technology 14 15 Royalties 19,672. 219,875. 239,547. 16 Occupancy 375,469. 373,177. 2,292. 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 1,020,770. 1,001,695. 19,075. 19 Conferences, conventions, and meetings 20 Payments to affiliates 21 36,309. 36,309. Depreciation, depletion, and amortization 22 40,951. 53. 40,898. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 1,044,891. 1,054,435. 9,544. TAXES OTHER EXPENSES 13,511. 12,175. 1,336. All other expenses 141,266,886.133,740,861. 7,204,414. 321,611. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2023)

Part X | Balance Sheet

| <u>Par</u>                  | t X      | Balance Sheet   |            |                                       |                                 |            |                           |
|-----------------------------|----------|---|------------|---------------------------------------|---------------------------------|------------|---------------------------|
|                             |          | Check if Schedule O contains a response or no   | te to any  | / line in this Part X                 |                                 |            |                           |
|                             |          |   |            |                                       | <b>(A)</b><br>Beginning of year |            | <b>(B)</b><br>End of year |
|                             | 1        | Cash - non-interest-bearing   |            |                                       | 8,093,487.                      | 1          | 7,608,527                 |
|                             | 2        | Savings and temporary cash investments  |            | 51,286,266.                           | 2                               | 93,587,292 |                           |
|                             | 3        | Pledges and grants receivable, net  |            | 26,564,000.                           | 3                               | 38,179,290 |                           |
|                             | 4        | Accounts receivable, net  |            |                                       | 435,465.                        | 4          | 68,915                    |
|                             | 5        | Loans and other receivables from any current o  |            |                                       |                                 |            |                           |
|                             |          | trustee, key employee, creator or founder, subs   | tantial c  | ontributor, or 35%                    |                                 |            |                           |
|                             |          | controlled entity or family member of any of the  | se perso   | ons                                   |                                 | 5          |                           |
|                             | 6        | Loans and other receivables from other disqual  | ified per  |                                       |                                 |            |                           |
|                             |          | under section 4958(f)(1)), and persons describe   | d in sect  | tion 4958(c)(3)(B)                    |                                 | 6          |                           |
| ış                          | 7        | Notes and loans receivable, net   |            |                                       |                                 | 7          |                           |
| Assets                      | 8        | Inventories for sale or use   |            |                                       |                                 | 8          |                           |
| ₹                           | 9        | Prepaid expenses and deferred charges   |            |                                       | 63,761.                         | 9          | 424,023                   |
|                             | 10a      | Land, buildings, and equipment: cost or other   |            |                                       |                                 |            |                           |
|                             |          | basis. Complete Part VI of Schedule D   | 10a        | 592,743.                              |                                 |            |                           |
|                             | b        | Less: accumulated depreciation  | •          | 523,362.                              | 105,690.                        | 10c        | 69,381                    |
|                             | 11       | Investments - publicly traded securities  |            |                                       |                                 | 11         |                           |
|                             | 12       | Investments - other securities. See Part IV, line   |            |                                       |                                 | 12         |                           |
|                             | 13       | Investments - program-related. See Part IV, line  |            | Г                                     |                                 | 13         |                           |
|                             | 14       | Intangible assets   |            |                                       |                                 | 14         | 4 604                     |
|                             | 15       | Other assets. See Part IV, line 11  |            |                                       | 5,228.                          | 15         | 4,624                     |
|                             | 16       | Total assets. Add lines 1 through 15 (must equ  |            |                                       | 86,553,897.                     | 16         | 139,942,052               |
|                             | 17       | Accounts payable and accrued expenses   | 5,637,665. | 17                                    | 6,016,399                       |            |                           |
|                             | 18       | Grants payable  |            |                                       | 4,700,575.                      | 18         | 17,598,832                |
|                             | 19       | Deferred revenue  |            |                                       |                                 | 19         |                           |
|                             | 20       | Tax-exempt bond liabilities   |            |                                       |                                 | 20         |                           |
|                             | 21       | Escrow or custodial account liability. Complete   |            |                                       |                                 | 21         |                           |
| Liabilities                 | 22       | Loans and other payables to any current or form   |            |                                       |                                 |            |                           |
| <u> </u>                    |          | trustee, key employee, creator or founder, subs   |            |                                       |                                 | 00         |                           |
| La<br>La                    | 00       | controlled entity or family member of any of the  |            |                                       |                                 | 22         |                           |
|                             | 23       | Secured mortgages and notes payable to unrela   |            | · · · · · · · · · · · · · · · · · · · |                                 | 23<br>24   |                           |
|                             | 24<br>25 | Unsecured notes and loans payable to unrelate Other liabilities (including federal income tax, page 1). |            |                                       |                                 | _24        |                           |
|                             | 23       | parties, and other liabilities not included on line   | ,          |                                       |                                 |            |                           |
|                             |          |   |            | •                                     | 604.                            | 25         | 0                         |
|                             | 26       | Total liabilities. Add lines 17 through 25  |            |                                       | 10,338,844.                     | 26         | 23,615,231                |
|                             | 20       | Organizations that follow FASB ASC 958, che   |            |                                       | 20,000,011                      | 20         | 20,020,202                |
| es                          |          | and complete lines 27, 28, 32, and 33.  |            |                                       |                                 |            |                           |
| auc                         | 27       | Net assets without donor restrictions   |            |                                       | 2,038,336.                      | 27         | 4,225,470                 |
| Bai                         | 28       | Net assets with donor restrictions  |            |                                       | 74,176,717.                     | 28         | 112,101,351               |
| <u> </u>                    |          | Organizations that do not follow FASB ASC 9   |            |                                       |                                 |            |                           |
| ᆵ                           |          | and complete lines 29 through 33.   |            |                                       |                                 |            |                           |
| ğ                           | 29       | Capital stock or trust principal, or current funds  |            |                                       |                                 | 29         |                           |
| Sets                        | 30       | Paid-in or capital surplus, or land, building, or e   |            |                                       |                                 | 30         |                           |
| As                          | 31       | Retained earnings, endowment, accumulated in  |            |                                       |                                 | 31         |                           |
| Net Assets or Fund Balances | 32       | Total net assets or fund balances   |            |                                       | 76,215,053.                     | 32         | 116,326,821               |
| _                           | 33       | Total liabilities and net assets/fund balances  |            |                                       | 86,553,897.                     | 33         | 139,942,052               |

| Pa | T XI Reconciliation of Net Assets   |          |         |      |     |            |  |
|----|---|----------|---------|------|-----|------------|--|
|    | Check if Schedule O contains a response or note to any line in this Part XI   |          | <u></u> |      |     | X          |  |
|    |   |          |         |      |     |            |  |
| 1  | Total revenue (must equal Part VIII, column (A), line 12)   | 1        | 181     |      |     |            |  |
| 2  | Total expenses (must equal Part IX, column (A), line 25)  | 2        | 141     |      |     |            |  |
| 3  | Revenue less expenses. Subtract line 2 from line 1  | 3        |         | ,08  |     |            |  |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))                             | 4        | 76      | ,21  | 5,0 | <u>53.</u> |  |
| 5  | Net unrealized gains (losses) on investments  | 5        |         |      |     |            |  |
| 6  | Donated services and use of facilities  | 6        |         |      |     |            |  |
| 7  | Investment expenses   | 7        |         |      |     |            |  |
| 8  | Prior period adjustments  | 8        |         |      |     |            |  |
| 9  | Other changes in net assets or fund balances (explain on Schedule O)  | 9        |         | 2    | 5,4 | 02.        |  |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,                    |          |         |      |     |            |  |
|    | column (B))   | 10       | 116     | ,32  | 6,8 | <u>21.</u> |  |
| Pa | t XII Financial Statements and Reporting  |          |         |      |     |            |  |
|    | Check if Schedule O contains a response or note to any line in this Part XII  |          | <u></u> |      |     |            |  |
|    |   |          |         |      | Yes | No         |  |
| 1  | Accounting method used to prepare the Form 990: Cash X Accrual Other  |          |         |      |     |            |  |
|    | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.     |          |         |      |     |            |  |
| 2a | 2a Were the organization's financial statements compiled or reviewed by an independent accountant?                    |          |         |      |     |            |  |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed       | on a     |         |      |     |            |  |
|    | separate basis, consolidated basis, or both:  |          |         |      |     |            |  |
|    | Separate basis Consolidated basis Both consolidated and separate basis  |          |         |      |     |            |  |
| b  | Were the organization's financial statements audited by an independent accountant?                                    |          |         | 2b   | X   |            |  |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate      | basis,   |         |      |     | l          |  |
|    | consolidated basis, or both:  |          |         |      |     |            |  |
|    | X Separate basis Consolidated basis Both consolidated and separate basis  |          |         |      |     |            |  |
| С  | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the    | audit,   |         |      |     |            |  |
|    | review, or compilation of its financial statements and selection of an independent accountant?                        |          |         | 2c   |     | X          |  |
|    | If the organization changed either its oversight process or selection process during the tax year, explain on Scho    | edule O. |         |      |     |            |  |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the       |          |         |      |     |            |  |
|    | Uniform Guidance, 2 C.F.R. Part 200, Subpart F?   |          |         | 3a   |     | Х          |  |
| b  | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required |          |         |      |     |            |  |
|    | or audits, explain why on Schedule O and describe any steps taken to undergo such audits                              |          |         | 3b   |     |            |  |
|    |   | _        |         | Form | 990 | (2023)     |  |

332012 12-21-23

#### Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

#### **Schedule of Contributors**

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

**Employer identification number** 

SIXTEEN THIRTY FUND 26-4486735 Organization type (check one): Filers of: Section: X 501(c)( 4 ) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2023)

Name of organization

Employer identification number

## SIXTEEN THIRTY FUND

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |  |
|------------|---|----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 1          |   | \$ 50,450,000.             | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 2          |   | \$ <u>31,425,000.</u>      | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 3          |   | \$ <u>21,801,875</u> .     | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c) Total contributions    | (d) Type of contribution   |
| 4          |   | \$ <u>13,615,000</u> .     | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 5_         |   | \$ <u>7,000,000</u> .      | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 6          |   | \$ <u>5,425,000</u> .      | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |

Name of organization Employer identification number

| SIXTEEN          | miithmii   |        |
|------------------|------------|--------|
| S I X I H. H. N. | III HIRIIY | HILIMI |
|                  |            |        |

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.                   |  |
|------------|---|------------------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions         | (d)<br>Type of contribution  |
| 7          |   | \$ 5,360,000.                      | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions         | (d)<br>Type of contribution  |
| 8          |   | \$ 4,000,000.                      | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions         | (d)<br>Type of contribution  |
| 9          |   | \$ 4,000,000.                      | Person X Payroll   |
| (a)        | (b)   | (c)                                | (d)  |
| 10         | Name, address, and ZIP + 4  | Total contributions  \$ 3,000,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions         | (d)<br>Type of contribution  |
| 11         |   | \$ 2,463,000.                      | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions         | (d)<br>Type of contribution  |
| 12         |   | \$ 2,300,000.                      | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization Employer identification number

## SIXTEEN THIRTY FUND

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.                   |  |
|------------|---|------------------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions         | (d)<br>Type of contribution  |
| 13         |   | \$ 2,250,000.                      | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions         | (d)<br>Type of contribution  |
| 14         |   | \$1,800,000.                       | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions         | (d)<br>Type of contribution  |
| 15         |   | \$ 1,500,000.                      | Person X Payroll   |
| (a)        | (b)   | (c)                                | (d)  |
| No. 16     | Name, address, and ZIP + 4  | Total contributions  \$ 1,497,237. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions         | (d) Type of contribution   |
| 17         |   | \$ <u>1,150,000</u> .              | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions         | (d)<br>Type of contribution  |
| 18         |   | \$1,050,000.                       | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization

Employer identification number

## SIXTEEN THIRTY FUND

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |  |
|------------|---|----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 19         |   | \$ 750,000.                | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 20         |   | \$ 740,000.                | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 21         |   | \$ 600,000.                | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 22         | Name, address, and ZIF + +  | \$500,000.                 | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 23         |   | \$\$                       | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 24         |   | \$ 500,000.                | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |

Name of organization

Employer identification number

## SIXTEEN THIRTY FUND

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |   |
|------------|---|----------------------------|---|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 25         |   | \$500,000.                 | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 26         |   | \$\$                       | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution  |
| 27         |   | \$ 400,000.                | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution  |
| 28         | Name, address, and ZIF + 4  | \$ 350,000.                | Person X Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution  |
| 29         |   | \$ 300,000.                | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution  |
| 30         |   | \$ 250,000.                | Person X Payroll  |

Name of organization

Employer identification number

## SIXTEEN THIRTY FUND

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |   |
|------------|---|----------------------------|---|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 31         |   | \$ 250,000.                | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 32         |   | \$ 250,000.                | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution  |
| 33         |   | \$ 250,000.                | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution  |
| 34         | Name, address, and ZIF + 4  | \$ 250,000.                | Person X Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution  |
| 35         |   | \$ 250,000.                | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution  |
| 36         |   | \$ 250,000.                | Person X Payroll  |

Name of organization

Employer identification number

| SIXTEEN | $\mathtt{THIRTY}$ | FUNI |
|---------|-------------------|------|
|         |                   |      |

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |   |
|------------|---|----------------------------|---|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 37         |   | \$ 249,976.                | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 38         |   | \$ 210,000.                | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution  |
| 39         |   | \$ 200,000.                | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution  |
| 40         | Name, address, and ZIF + 4  | \$ 200,000.                | Person X Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution  |
| 41         |   | \$162,000.                 | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 42         |   | \$ <u>125,000.</u>         | Person X Payroll  |

Name of organization Employer identification number

## SIXTEEN THIRTY FUND

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |  |
|------------|---|----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 43         |   | \$ <u>125,000.</u>         | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 44         |   | \$105,000.                 | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 45         |   | \$100,000.                 | Person X Payroll   |
| (a)        | (b)   | (c)                        | (d)  |
| No. 46     | Name, address, and ZIP + 4  | * 100,000.                 | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 47         |   | \$100,000.                 | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 48         |   | \$100,000.                 | Person X Payroll   |

Name of organization

Employer identification number

## SIXTEEN THIRTY FUND

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |   |
|------------|---|----------------------------|---|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 49         |   | \$                         | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 50         |   | \$\$                       | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution  |
| 51         |   | \$\$                       | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution  |
| 52         | Name, address, and ZIF + 4  | \$100,000.                 | Person X Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution  |
| 53         |   | \$\$1,836.                 | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 54         |   | \$\$                       | Person Payroll Noncash X (Complete Part II for noncash contributions.)  |

Name of organization Employer identification number

## SIXTEEN THIRTY FUND

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |  |
|------------|---|----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 55         |   | \$ 75,000.                 | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| <u>56</u>  |   | \$ 75,000.                 | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 57         |   | \$\$                       | Person X Payroll   |
| (a)        | (b)   | (c)<br>Total contributions | (d) Type of contribution   |
|            | Name, address, and ZIP + 4  | \$ 50,000.                 | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c) Total contributions    | (d) Type of contribution   |
| 59         |   | \$\$                       | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 60         |   | \$50,000.                  | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization

Employer identification number

## SIXTEEN THIRTY FUND

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |  |
|------------|---|----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 61         |   | \$                         | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 62         |   | \$                         | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 63         |   | \$\$                       | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 64         |   | \$\$0,000.                 | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 65         |   | \$\$0,000.                 | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 66         |   | \$\$                       | Person X Payroll   |

Name of organization

Employer identification number

## SIXTEEN THIRTY FUND

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |  |
|------------|---|----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 67         |   | \$                         | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 68         |   | \$ <u>26,000.</u>          | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 69         |   | \$ <u>25,000.</u>          | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 70         | Name, address, and Zir + +  | \$ 25,000.                 | Person X Payroll Noncash  (Complete Part II for noncash contributions.)  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 71         |   | \$ 25,000.                 | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 72         |   | \$\$                       | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |

Name of organization Employer identification number

| SIXTEEN THIRTY | FUND |
|----------------|------|
|----------------|------|

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.                |  |
|------------|---|---------------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions      | (d)<br>Type of contribution  |
| 73         |   | \$ 25,000.                      | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions      | (d)<br>Type of contribution  |
| 74         |   | \$ 25,000.                      | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions      | (d) Type of contribution   |
| 75         |   | \$ 20,000.                      | Person X Payroll   |
| (a)        | (b)   | (c)                             | (d)  |
| No. 76     | Name, address, and ZIP + 4  | Total contributions  \$ 20,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions      | (d) Type of contribution   |
| 77         |   | \$ 20,000.                      | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions      | (d)<br>Type of contribution  |
| 78         |   | \$ 15,000.                      | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization

Employer identification number

## SIXTEEN THIRTY FUND

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |  |
|------------|---|----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 79         |   | \$\$                       | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 80         |   | \$\$                       | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 81         |   | \$ 10,000.                 | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 82         |   | \$10,000.                  | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 83         |   | \$\$                       | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 84         |   | \$                         | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |

Name of organization Employer identification number

## SIXTEEN THIRTY FUND

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |  |
|------------|---|----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 85         |   | \$10,000.                  | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 86         |   | \$8,000.                   | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 87         |   | \$                         | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 88         |   | \$5,000.                   | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
|            |   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
|            |   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization

Employer identification number

## SIXTEEN THIRTY FUND

| Part II                      | Noncash Property (see instructions). Use duplicate copies of Part II if | additional space is needed.               |                              |
|------------------------------|---|---|------------------------------|
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                              | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
| 54                           | PUBLICLY TRADED SECURITIES  |   |                              |
|                              |   | \$ 75,471.                                | _05/18/23_                   |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                              | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   | \$  |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                              | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   | \$  |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                              | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   | \$  |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                              | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   | \$  |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                              | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   |   |                              |
| 323/153 12-26                |   |   | Schedule B (Form 990) (2023) |

Page 4

Schedule B (Form 990) (2023) Name of organization **Employer identification number** SIXTEEN THIRTY FUND 26-4486735 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

323454 12-26-23

Schedule B (Form 990) (2023)

#### SCHEDULE C (Form 990)

# Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

• Section 501(c)(4), (5), or (6) organizations: Complete Part III.

| Name of organization   |   |   |   | Employ    | yer identification number  |
|--|---|---|---|-----------|--|
|  | N THIRTY FUND   |   |   |           | 26-4486735   |
| Part I-A Complete if the or  | ganization is exempt under  | r section 501(c) or                                   | r is a section 52   | 7 orga    | anization.   |
| <ol> <li>Provide a description of the organ</li> <li>Political campaign activity expend</li> <li>Volunteer hours for political camp</li> </ol> | litures   |   |   |           | 13,080,029.  |
| Part I-B Complete if the or  | ganization is exempt under  | r section 501(c)(3)                                   | -   |           |  |
| 1 Enter the amount of any excise ta  | x incurred by the organization under  | r section 4955  |   | \$_       |  |
| 2 Enter the amount of any excise ta  | x incurred by organization managers   | s under section 4955                                  |   | \$ _      |  |
| If the organization incurred a sect     Was a correction made?   | •   | ,   |   |           |  |
| b If "Yes," describe in Part IV.  Part I-C Complete if the or  | ganization is exempt under  | section 501(c), e                                     | xcept section 5   | 01(c)(    | 3).  |
| 1 Enter the amount directly expende  | <u> </u>  |   | -   |           | ·  |
| 2 Enter the amount of the filing orga  |   |   |   |           |  |
| exempt function activities   |   |   |   | \$_       | 11,539,181.  |
| 3 Total exempt function expenditure  | es. Add lines 1 and 2. Enter here and   | d on Form 1120-POL,                                   |   |           |  |
|  |   |   |   |           |  |
| 4 Did the filing organization file Form 1120-POL for this year?  |   |   |   |           |  |
| contributions received that were p   | cation listed, enter the amount paid to<br>cromptly and directly delivered to a standard providing the providing the control of t | from the filing organizat<br>separate political organ | tion's funds. Also en<br>ization, such as a se                  | ter the a | amount of political  |
| (a) Name   | (b) Address   | (c) EIN   | (d) Amount paid f<br>filing organizatio<br>funds. If none, ente | n's c     | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0 |
| CFFE PAC   | WASHINGTON, DC<br>20005   | 85-0792961  | 75,0  | 00.       | 0.   |
| FAIR SHARE ACTION  | BOSTON, MA 02108  | 46-0932086  | 1,450,0   | 00.       | 0.   |
| OPEN DEMOCRACY PAC   | WASHINGTON, DC 20003  | 86-2772049  | 50,0  | 00.       | 0.   |
| PA UNITED PAC  | PITTSBURGH, PA<br>15206   | 83-3433784  | 49,9  | 99.       | 0.   |
| PROJECT DEMOCRACY  | WASHINGTON, DC 20005  | 88-1008330  | 45,0  | 00.       | 0.   |
| WOMEN WHO RUN<br>NEBRASKA PAC  | 6035 BINNEY<br>STREET OMAHA, NE   | 84-2824201  | 35,0  | 00.       | 0.   |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2023

LHA 332041 11-06-23

SEE PART IV FOR CONTINUATION

| David III A Constant of the second             | DIVIERN IIII             | KII FOND   | 504/-\/0\ I CI-           |                      | 1400733 Tage 2       |
|--|--------------------------|--|---------------------------|----------------------|----------------------|
| Part II-A Complete if the org section 501(h)). | janization is exen       | npt under sectior                                    | 1 501(c)(3) and file      | a Form 5/68 (el      | ection under         |
|  | ation bolongs to an affi | liated group (and list in                            | Part IV each affiliated   | group mombor's nam   | o addross EIN        |
|  | re of excess lobbying e  |  | r Fart IV each anniated ( | group member s nam   | le, address, Elin,   |
|  | tion checked box A ar    | . ,  | wisions apply             |                      |                      |
| B Check if the filling organiza                | ILION CHECKED DOX A ai   | id illilited control pro                             | лизина арріу.             | (a) Filing           | (b) Affiliated group |
|  | ts on Lobbying Expe      |  |                           | organization's       | totals               |
| (The term "expend                              | ditures" means amou      | nts paid or incurred.)                               |                           | totals               |                      |
| 1a Total lobbying expenditures to influ        | uence public opinion (   | grassroots lobbying)                                 |                           |                      |                      |
| <b>b</b> Total lobbying expenditures to influ  | uence a legislative boo  | ly (direct lobbying)                                 |                           |                      |                      |
| c Total lobbying expenditures (add li          | nes 1a and 1b)           |  |                           |                      |                      |
| d Other exempt purpose expenditure             |                          |  |                           |                      |                      |
| e Total exempt purpose expenditure             | s (add lines 1c and 1d   | )  |                           |                      |                      |
| f Lobbying nontaxable amount. Enter            | er the amount from the   | following table in bot                               | n columns.                |                      |                      |
| If the amount on line 1e, column (a) o         | or (b) is: The lob       | bying nontaxable am                                  | ount is:                  |                      |                      |
| not over \$500,000,                            | 20% of                   | the amount on line 1e.                               |                           |                      |                      |
| over \$500,000 but not over \$1,000            | ),000, \$100,00          | 00 plus 15% of the exc                               | ess over \$500,000.       |                      |                      |
| over \$1,000,000 but not over \$1,5            | 00,000, \$175,00         | 00 plus 10% of the exc                               | ess over \$1,000,000.     |                      |                      |
| over \$1,500,000 but not over \$17,            | 000,000, \$225,00        | 00 plus 5% of the exce                               | ss over \$1,500,000.      |                      |                      |
| over \$17,000,000,                             | \$1,000,                 | 000.   |                           |                      |                      |
| g Grassroots nontaxable amount (en             | ter 25% of line 1f)      |  |                           |                      |                      |
| h Subtract line 1g from line 1a. If zer        | o or less, enter -0      |  |                           |                      |                      |
| i Subtract line 1f from line 1c. If zero       | o or less, enter -0      |  |                           |                      |                      |
| j If there is an amount other than ze          | ro on either line 1h or  | line 1i, did the organiza                            | ation file Form 4720      |                      |                      |
| reporting section 4911 tax for this            | year?                    |  |                           |                      | Yes No               |
|  |                          | eraging Period Under                                 | • •                       |                      |                      |
| (Some organizations t                          |                          | 01(h) election do not la<br>ate instructions for lir | •                         | f the five columns b | elow.                |
|  | <u> </u>                 | nditures During 4-Yea                                |                           |                      |                      |
|  |                          |  |                           |                      |                      |
| Calendar year                                  | (a) 2020                 | <b>(b)</b> 2021                                      | (c) 2022                  | (d) 2023             | (e) Total            |
| (or fiscal year beginning in)                  |                          |  |                           |                      |                      |
|  |                          |  |                           |                      |                      |
| 2a Lobbying nontaxable amount                  |                          |  |                           |                      |                      |
| <b>b</b> Lobbying ceiling amount               |                          |  |                           |                      |                      |
| (150% of line 2a, column(e))                   |                          |  |                           |                      |                      |
|  |                          |  |                           |                      |                      |
| c Total lobbying expenditures                  |                          |  |                           |                      |                      |
|  |                          |  |                           |                      |                      |
| d Grassroots nontaxable amount                 |                          |  |                           |                      |                      |
| e Grassroots ceiling amount                    |                          |  |                           |                      |                      |
| (150% of line 2d, column (e))                  |                          |  |                           |                      |                      |
|  |                          |  |                           |                      |                      |
| f Grassroots lobbying expenditures             |                          |  |                           |                      |                      |

Schedule C (Form 990) 2023

# Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description   | (a                 | )             | (i         | b)    |
|---|--------------------|---------------|------------|-------|
| of the lobbying activity.   |                    |               | No Amount  |       |
| During the year, did the filing organization attempt to influence foreign, national, state, or  |                    |               |            |       |
| local legislation, including any attempt to influence public opinion on a legislative matter  |                    |               |            |       |
| or referendum, through the use of:  |                    |               |            |       |
| a Volunteers?   |                    |               |            |       |
| <b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?   |                    |               |            |       |
| c Media advertisements?   |                    |               |            |       |
| d Mailings to members, legislators, or the public?  |                    |               |            |       |
| e Publications, or published or broadcast statements?   |                    |               |            |       |
| f Grants to other organizations for lobbying purposes?  |                    |               |            |       |
| g Direct contact with legislators, their staffs, government officials, or a legislative body?   |                    |               |            |       |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?   |                    |               |            |       |
| i Other activities?   |                    |               |            |       |
| j Total. Add lines 1c through 1i  |                    |               |            |       |
| 2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?  |                    |               |            |       |
| <ul> <li>b If "Yes," enter the amount of any tax incurred under section 4912</li> <li>c If "Yes," enter the amount of any tax incurred by organization managers under section 4912</li> </ul>   |                    |               |            |       |
| d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  |                    |               |            |       |
| Part III-A   Complete if the organization is exempt under section 501(c)(4), section 501 (c) (d), section 501 (c) | on 501(c)(5        | ), or sec     | tion       |       |
| 501(c)(6).  | (-/(-              | ,,            |            |       |
|   |                    |               | Yes        | No    |
| 1 Were substantially all (90% or more) dues received nondeductible by members?  |                    | 1             |            |       |
| 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?   |                    |               |            |       |
| 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from t   |                    |               |            |       |
| Part III-B Complete if the organization is exempt under section 501(c)(4), section  |                    | • •           |            |       |
| 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered  | "No" OR (          | b) Part I     | II-A, line | 3, is |
| answered "Yes."   |                    |               |            |       |
| Dues, assessments and similar amounts from members  |                    | 1             |            |       |
| 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures)   | ical               |               |            |       |
| expenses for which the section 527(f) tax was paid).  |                    |               |            |       |
| a Current year  |                    |               |            |       |
| <b>b</b> Carryover from last year   |                    |               |            |       |
| c Total   |                    |               |            |       |
|   |                    | 3             |            |       |
| 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the ex   |                    |               |            |       |
| does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and   |                    |               |            |       |
| expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  |                    | 4             |            |       |
| Taxable amount of lobbying and political expenditures. See instructions  Part IV   Supplemental Information   |                    | 5             |            |       |
|   |                    |               |            |       |
| Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grou  | p list); Part II-A | a, lines 1 ar | na 2 (see  |       |
| nstructions); and Part II-B, line 1. Also, complete this part for any additional information.  PART I-A, LINE 1:  |                    |               |            |       |
| ART I-A, DINE I.  |                    |               |            |       |
| FUNDS EXPENDED TO FURTHER SOCIAL WELFARE.   |                    |               |            |       |
| TONDE DATE DATE TO TONTIBLE DOCTAL WEBLING.   |                    |               |            |       |
|   |                    |               |            |       |
|   |                    |               |            |       |
|   |                    |               |            |       |
| PART I-C CONTINUATION:  |                    |               |            |       |
|   |                    |               |            |       |
| PART I-C CONTINUATION:  CFFE PAC  1032 15TH STREET NW, SUITE 247 WASHINGTON, DC 20005   |                    |               |            |       |

332043 11-06-23

| Part IV Supplemental Information (continued)                |
|---|
| EIN: 85-0792961 COL (D) AMOUNT: 75000. COL (E) AMOUNT: 0.   |
| FAIR SHARE ACTION   |
| 294 WASHINGTON ST, STE 500 BOSTON, MA 02108                 |
| EIN: 46-0932086 COL (D) AMOUNT: 1450000. COL (E) AMOUNT: 0. |
| OPEN DEMOCRACY PAC  |
| 600 PENNSYLVANIA AVE SE, UNIT 15180 WASHINGTON, DC 20003    |
| EIN: 86-2772049 COL (D) AMOUNT: 50000. COL (E) AMOUNT: 0.   |
| PA UNITED PAC   |
| 523 HASTINGS ST PITTSBURGH, PA 15206                        |
| EIN: 83-3433784 COL (D) AMOUNT: 49999. COL (E) AMOUNT: 0.   |
| PROJECT DEMOCRACY   |
| 1401 K STREET, SUITE 900 WASHINGTON, DC 20005               |
| EIN: 88-1008330 COL (D) AMOUNT: 45000. COL (E) AMOUNT: 0.   |
| WOMEN WHO RUN NEBRASKA PAC                                  |
| 6035 BINNEY STREET OMAHA, NE 68104                          |
| EIN: 84-2824201 COL (D) AMOUNT: 35000. COL (E) AMOUNT: 0.   |
|   |
|   |
|   |
|   |
|   |

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

SIXTEEN THIRTY FUND

**Employer identification number** 26-4486735

| Pai | t I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, lin.                                |                            | Siı    | nilar Funds o       | r Ac       | cour          | nts. Complete if the            |
|-----|---|----------------------------|--------|---------------------|------------|---------------|---------------------------------|
|     | Giganization anomorou Teo Giri enii eee, i arriv, iir   | (a) Donor advi             | ised   | funds               | (          | <b>b)</b> Fun | ds and other accounts           |
| 1   | Total number at end of year   | . ,                        |        |                     |            |               |                                 |
| 2   | Aggregate value of contributions to (during year)   |                            |        |                     |            |               |                                 |
| 3   | Aggregate value of grants from (during year)  |                            |        |                     |            |               |                                 |
| 4   | Aggregate value at end of year  |                            |        |                     |            |               |                                 |
| 5   | Did the organization inform all donors and donor advisors in v  |                            | helo   | l in donor advise   | d fund     | ls            |                                 |
|     | are the organization's property, subject to the organization's  | -                          |        |                     |            |               | Yes No                          |
| 6   | Did the organization inform all grantees, donors, and donor a   |                            |        |                     |            |               |                                 |
|     | for charitable purposes and not for the benefit of the donor or   |                            |        |                     |            |               |                                 |
|     | impermissible private benefit?  |                            |        |                     |            |               |                                 |
| Par | t II Conservation Easements. Complete if the org  | ganization answered "\     | Yes'   | on Form 990, Pa     | art IV,    | line 7.       |                                 |
| 1   | Purpose(s) of conservation easements held by the organization   | on (check all that apply   | y).    |                     |            |               |                                 |
|     | Preservation of land for public use (for example, recreated   | tion or education)         |        | Preservation of a   | a histo    | rically       | important land area             |
|     | Protection of natural habitat   | L                          |        | Preservation of a   | a certi    | fied his      | storic structure                |
|     | Preservation of open space  |                            |        |                     |            |               |                                 |
| 2   | Complete lines 2a through 2d if the organization held a qualif  | ied conservation contr     | ribut  | ion in the form of  | f a cor    | nserva        |                                 |
|     | day of the tax year.  |                            |        |                     |            |               | Held at the End of the Tax Year |
| а   | Total number of conservation easements  |                            |        |                     |            | 2a            |                                 |
| b   | Total acreage restricted by conservation easements  |                            |        |                     |            | 2b            |                                 |
| С   | Number of conservation easements on a certified historic stru   | ucture included on line    | 2a     |                     |            | 2c            |                                 |
| d   | Number of conservation easements included on line 2c acqui  |                            |        |                     |            |               |                                 |
|     | on a historic structure listed in the National Register   |                            |        |                     |            | 2d            |                                 |
| 3   | Number of conservation easements modified, transferred, rele  | eased, extinguished, o     | or te  | minated by the o    | organi     | zation        | during the tax                  |
|     | year  |                            |        |                     |            |               |                                 |
| 4   | Number of states where property subject to conservation eas   |                            |        |                     |            |               |                                 |
| 5   | Does the organization have a written policy regarding the per   |                            |        |                     |            |               |                                 |
|     | violations, and enforcement of the conservation easements it  |                            |        |                     |            |               | Yes No                          |
| 6   | Staff and volunteer hours devoted to monitoring, inspecting,  | handling of violations,    | anc    | enforcing conse     | rvatio     | n ease        | ements during the year          |
| 7   | Amount of expenses incurred in monitoring, inspecting, hand   | lling of violations, and   | enfo   | rcing conservation  | on eas     | sement        | ts during the year              |
| _   |   |                            |        |                     | 4) (D) (') |               |                                 |
| 8   | Does each conservation easement reported on line 2d above   |                            |        |                     |            |               | □ vaa □ Na                      |
| •   | and section 170(h)(4)(B)(ii)?   |                            |        |                     |            |               | Yes No                          |
| 9   | In Part XIII, describe how the organization reports conservation balance sheet, and include, if applicable, the text of the footn |                            |        |                     |            |               |                                 |
|     | organization's accounting for conservation easements.   | lote to the organization   | 151    | nanciai statemei    | ונס נוופ   | ii uesc       | Tibes trie                      |
| Par | t III Organizations Maintaining Collections of  | Art, Historical Ti         | rea    | sures, or Oth       | er S       | imila         | r Assets.                       |
|     | Complete if the organization answered "Yes" on Form   | 990, Part IV, line 8.      |        |                     |            |               |                                 |
| 1a  | If the organization elected, as permitted under FASB ASC 95   | 8, not to report in its re | ever   | ue statement an     | d bala     | ınce st       | neet works                      |
|     | of art, historical treasures, or other similar assets held for pub  | olic exhibition, education | on, o  | or research in furt | heran      | ce of p       | oublic                          |
|     | service, provide in Part XIII the text of the footnote to its finan   | ncial statements that d    | lesc   | ribes these items   |            |               |                                 |
| b   | If the organization elected, as permitted under FASB ASC 95   | 8, to report in its rever  | nue :  | statement and ba    | alance     | sheet         | works of                        |
|     | art, historical treasures, or other similar assets held for public  | exhibition, education,     | , or ı | esearch in furthe   | rance      | of pul        | olic service,                   |
|     | provide the following amounts relating to these items.  |                            |        |                     |            |               |                                 |
|     | (i) Revenue included on Form 990, Part VIII, line 1   |                            |        |                     |            |               | \$                              |
|     |   |                            |        |                     |            |               | \$                              |
| 2   | If the organization received or held works of art, historical trea  |                            |        |                     |            |               |                                 |
|     | the following amounts required to be reported under FASB A  |                            |        |                     |            |               |                                 |
| а   | Revenue included on Form 990, Part VIII, line 1   |                            |        |                     |            |               | \$                              |
| b   | Assets included in Form 990, Part X   |                            |        |                     |            |               | \$                              |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2023

|       | t III Organizations Maintaining C                 | ollections of Ar       |            | orical Tre     | asures. oi     | Othe      |                   | ∠o−44<br>r <b>Asset</b> s |          |        | age <b>∠</b> |
|-------|---|------------------------|------------|----------------|----------------|-----------|-------------------|---------------------------|----------|--------|--------------|
| 3     | Using the organization's acquisition, accession   |                        |            |                |                |           |                   |                           | COILL    | iueu)  |              |
| Ü     | collection items (check all that apply).          | on, and other record   | s, criccit | arry or tric i | ionowing that  | make s    | iigi iiiicai it i | asc or its                |          |        |              |
| а     | Public exhibition                                 | c                      | . 🗀        | l nan or exc   | hange progra   | ım        |                   |                           |          |        |              |
| b     | Scholarly research                                | 6                      |            |                | mange progre   |           |                   |                           |          |        |              |
| C     | Preservation for future generations               | ,                      | , <u> </u> | Oti 101        |                |           |                   |                           |          |        |              |
| 4     | Provide a description of the organization's co    | ollections and explain | n how th   | ev further th  | ne organizatio | n's exe   | mnt nurna         | se in Part                | XIII     |        |              |
| 5     | During the year, did the organization solicit o   |                        |            |                |                |           |                   | sc iiii ait               | AIII.    |        |              |
| J     | to be sold to raise funds rather than to be ma    |                        |            |                | •              |           |                   |                           | Yes      |        | No           |
| Par   | t IV Escrow and Custodial Arrang                  |                        |            |                |                |           |                   |                           |          |        |              |
|       | reported an amount on Form 990, Pai               |                        |            | organization   | ranoworda      | 100 011   |                   |                           |          |        |              |
|       | Is the organization an agent, trustee, custodi    |                        | diary for  | contribution   | ns or other as | sets not  | included          |                           |          |        |              |
|       | on Form 990, Part X?                              |                        |            |                |                |           |                   |                           | Yes      |        | No           |
| b     | If "Yes," explain the arrangement in Part XIII    |                        |            |                |                |           |                   |                           | 00       | L      |              |
| -     | roo, oxplain are arrangement are arry and         | aa                     |            |                |                |           |                   |                           | Amount   | t      |              |
| С     | Beginning balance                                 |                        |            |                |                |           | 1c                |                           |          |        |              |
|       | Additions during the year                         |                        |            |                |                |           |                   |                           |          |        |              |
|       | Distributions during the year                     |                        |            |                |                |           | I                 |                           |          |        |              |
| f     | Ending balance                                    |                        |            |                |                |           |                   |                           |          |        |              |
| 2a    | Did the organization include an amount on Fe      |                        |            |                |                |           |                   |                           | Yes      |        | No           |
|       | If "Yes," explain the arrangement in Part XIII.   |                        |            |                |                |           | •                 |                           | _        |        | Ī            |
| Par   |   | the organization ans   | swered "   | Yes" on For    | m 990, Part I  | V, line 1 |                   |                           |          |        |              |
|       | •   | (a) Current year       |            | rior year      | (c) Two year   |           | (d) Three y       | ears back                 | (e) Four | years  | back         |
| 1a    | Beginning of year balance                         |                        |            |                |                |           |                   |                           |          |        |              |
| b     | Contributions                                     |                        |            |                |                |           |                   |                           |          |        |              |
| С     | Net investment earnings, gains, and losses        |                        |            |                |                |           |                   |                           |          |        |              |
| d     | Grants or scholarships                            |                        |            |                |                |           |                   |                           |          |        |              |
| е     | Other expenditures for facilities                 |                        |            |                |                |           |                   |                           |          |        |              |
|       | and programs                                      |                        |            |                |                |           |                   |                           |          |        |              |
| f     | Administrative expenses                           |                        |            |                |                |           |                   |                           |          |        |              |
| g     | End of year balance                               |                        |            |                |                |           |                   |                           |          |        |              |
| 2     | Provide the estimated percentage of the curr      |                        | e (line 1a | . column (a)   | )) held as:    |           |                   |                           |          |        |              |
| а     | Board designated or quasi-endowment               | •                      | %          |                | ,,             |           |                   |                           |          |        |              |
| b     | Permanent endowment                               |                        | _          |                |                |           |                   |                           |          |        |              |
| С     |   | <del></del><br>%       |            |                |                |           |                   |                           |          |        |              |
|       | The percentages on lines 2a, 2b, and 2c sho       | uld equal 100%.        |            |                |                |           |                   |                           |          |        |              |
| За    | Are there endowment funds not in the posse        | ssion of the organiza  | ation that | are held ar    | nd administer  | ed for th | ne                |                           |          |        |              |
|       | organization by:                                  |                        |            |                |                |           |                   |                           | [        | Yes    | No           |
|       | m   |                        |            |                |                |           |                   |                           | 3a(i)    |        |              |
|       | (ii) Related organizations?                       |                        |            |                |                |           |                   |                           | 3a(ii)   |        |              |
| b     | If "Yes" on line 3a(ii), are the related organiza | tions listed as requir | ed on So   | chedule R?     |                |           |                   |                           | 3b       |        |              |
| 4     | Describe in Part XIII the intended uses of the    |                        |            |                |                |           |                   |                           |          |        |              |
| Par   | t VI Land, Buildings, and Equipm                  | ent                    |            |                |                |           |                   |                           |          |        |              |
|       | Complete if the organization answered             | d "Yes" on Form 990    | ), Part IV | , line 11a. S  | See Form 990   | , Part X, | line 10.          |                           |          |        |              |
|       | Description of property                           | (a) Cost or o          | ther       | (b) Cost       | or other       | (c) A     | ccumulate         | ed                        | (d) Bool | k valu | е            |
|       |   | basis (investr         | ment)      | basis          | (other)        | de        | preciation        |                           |          |        |              |
| 1a    | Land  |                        |            |                |                |           |                   |                           |          |        |              |
|       | Buildings   |                        |            |                |                |           |                   |                           |          |        |              |
|       | Leasehold improvements                            |                        |            |                |                |           |                   |                           |          |        |              |
|       | Equipment   |                        |            |                | 3,792.         |           | 293,7             | 92.                       |          |        | 0.           |
|       | Other   |                        |            | 29             | 8,951.         |           | 229,5             | 70.                       |          | 9,3    |              |
| Total | . Add lines 1a through 1e. (Column (d) must e     |                        | X line 10  |                |                |           |                   |                           |          | 9,3    |              |

Schedule D (Form 990) 2023

| Schedule D (Form 990) 2023 SIXTEEN THI                               | RTY FUND                   | 26  | -4486735 Page          |
|--|----------------------------|---|------------------------|
| Part VII Investments - Other Securities                              |                            |   |                        |
| Complete if the organization answered "Yes"                          |                            |   |                        |
| (a) Description of security or category (including name of security) | (b) Book value             | (c) Method of valuation: Cost or end      | d-of-year market value |
| 1) Financial derivatives   |                            |   |                        |
| 2) Closely held equity interests                                     |                            |   |                        |
| 3) Other   |                            |   |                        |
| (A)  |                            |   |                        |
| (B)  |                            |   |                        |
| (C)  |                            |   |                        |
| (D)  |                            |   |                        |
| (E)<br>(F)   |                            |   |                        |
| (G)  |                            |   |                        |
| (H)  |                            |   |                        |
| otal. (Col. (b) must equal Form 990, Part X, line 12, col. (B))      |                            |   |                        |
| Part VIII Investments - Program Related.                             | 1                          |   |                        |
| Complete if the organization answered "Yes"                          | on Form 990, Part IV, line | 11c. See Form 990, Part X, line 13.       |                        |
| (a) Description of investment  | (b) Book value             | (c) Method of valuation: Cost or end      | d-of-year market value |
| (1)  |                            |   | •                      |
| (2)  |                            |   |                        |
| (3)  |                            |   |                        |
| (4)  |                            |   |                        |
| (5)  |                            |   |                        |
| (6)  |                            |   |                        |
| (7)  |                            |   |                        |
| (8)  |                            |   |                        |
| (9)  |                            |   |                        |
| otal. (Col. (b) must equal Form 990, Part X, line 13, col. (B))      |                            |   |                        |
| Part IX Other Assets   |                            |   |                        |
| Complete if the organization answered "Yes"                          |                            | 11d. See Form 990, Part X, line 15.       | 1 (1) 5                |
|  | Description                |   | (b) Book value         |
| (1)  |                            |   |                        |
| (2)  |                            |   |                        |
| (3)  |                            |   |                        |
| (4)  |                            |   |                        |
| (5)  |                            |   |                        |
| (6)  |                            |   |                        |
| (7)<br>(8)   |                            |   |                        |
| (9)  |                            |   |                        |
| otal. (Column (b) must equal Form 990, Part X, line 15, co           | V (R))                     |   |                        |
| Part X Other Liabilities   | JI. (D))                   |   |                        |
| Complete if the organization answered "Yes"                          | on Form 990, Part IV, line | 11e or 11f. See Form 990, Part X, line 25 |                        |
| (a) Description of liability   |                            |   | (b) Book value         |
| (1) Federal income taxes   |                            |   |                        |
| (2)  |                            |   |                        |
| (3)  |                            |   |                        |
| (4)  |                            |   |                        |
| (5)  |                            |   |                        |
| (6)  |                            |   | 1                      |

Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2023

(7) (8)

X

## SCHEDULE F (Form 990)

### **Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

| Form 990, Part IV, line 14b.  1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection orderia used to award the grants or assistance outside the United States.  2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.  3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)  (a) Region  (b) Number of (c) Number of (d) Activities conducted in the region sagerts, and in the region or the region of service(s) in the region or the region of service(s) in the region or | Name of the organization    |                    |                    |   |                                    | Employer identi    | fication number |
|--|-----------------------------|--------------------|--------------------|---|------------------------------------|--------------------|-----------------|
| Part   General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.  1   For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantes eligibility for the grants or assistance, and the selection enteria used to award the grants or assistance?   Yes   No United States.  3   Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)  (a) Region   (b) Number of offices in the region of the grants of the gra   | STYTEEN THIRTY              | FIIND              |                    |   |                                    | 26-44867           | 35              |
| Form 990. Part IV, line 14b.  1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.  3 Activities per Region (The following Part I, line 3 table can be duplicated if additional space is needed:  (a) Region  (b) Number of (C) Number  |                             |                    | ctivities Out      | side the United States. Compl             | ete if the organ                   | ization answered " | Yes" on         |
| the granteaders. Does the organization maintain records to substantiate the amount of its grants and other assistance, where the grantees' eligibility for the grant or assistance, and the selection criteria used to award the grants or assistance?   |                             |                    |                    | 2 3                                       | ·· ··· · · · · · · · · · · · · · · |                    |                 |
| 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.  3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)  (a) Region (b) Number of offices in the region in the regi |                             |                    | n maintain record  | ds to substantiate the amount of its gra  | ants and other                     | assistance,        |                 |
| United States.  Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)  (a) Region  (b) Number of offices in the region  (c) Number of offices in the region  (b) Number of offices in the region  (c) Number of offices in the region  (b) Number of offices in the region  (c) Number of offices and other or contractors of the region of service(s) in the region  (c) Number of offices and other or contractors of the region of service(s) in the region  (c) Number of offices and other region of the region of service(s) in the region  (c) Number of offices and other region of the region of service(s) in the region  (d) Activities conducted in the region of the region of service(s) in the region of service(s) in the region  (e) If activity listed in (d) is a program service, describe specific type of service(s) in the region of service(s) in the region of service(s) in the region  (e) If activity listed in (d) is a program service, describe specific type of service(s) in the region of service(s) in the regio |                             |                    |                    |   |                                    |                    | Yes No          |
| United States.  Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)  (a) Region  (b) Number of offices in the region  (c) Number of offices in the region  (b) Number of offices in the region  (c) Number of offices in the region  (b) Number of offices in the region  (c) Number of offices and other or contractors of the region of service(s) in the region  (c) Number of offices and other or contractors of the region of service(s) in the region  (c) Number of offices and other region of the region of service(s) in the region  (c) Number of offices and other region of the region of service(s) in the region  (d) Activities conducted in the region of the region of service(s) in the region of service(s) in the region  (e) If activity listed in (d) is a program service, describe specific type of service(s) in the region of service(s) in the region of service(s) in the region  (e) If activity listed in (d) is a program service, describe specific type of service(s) in the region of service(s) in the regio |                             |                    |                    |   |                                    |                    |                 |
| Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed)  (a) Region  (b) Number of Offices offices in the region  (c) Number of Offices of offices in the region of offices in the region  (d) Activities conducted in the region of prophyse, such as fundatising, pre-gram services, in the region of prophyse, such as fundatising, pre-gram services, in the region of services of services of services of services of services of services of services, in the region of services | 2 For grantmakers. Desc     | ribe in Part V the | e organization's   | procedures for monitoring the use of its  | s grants and ot                    | her assistance out | side the        |
| (a) Region (b) Number of coffices in the region offices in the region offices in the region offices in the region of contractors in the region of service(s) in the region | United States.              |                    |                    |   |                                    |                    |                 |
| offices in the region in the r | 3 Activities per Region. (T | he following Part  | I, line 3 table ca | an be duplicated if additional space is r | eeded.)                            |                    |                 |
| agents, and in the region agents, and contractors on the region of the r | (a) Region                  | 1 ' '              |                    |   |                                    |                    |                 |
| Tentral America and The Caribbean 0 7 Program Services action the region independent contractors in the region in the region of service(s) in the region in  |                             |                    | l agents, and      |   |                                    |                    |                 |
| in the region  CENTRAL AMERICA AND THE CARIBBEAN  O 7 PROGRAM SERVICES  ACTION, ADVOCACY  190,091.  3 a Subtotal  D 7 Total from continuation sheets to Part I  C Totals (add lines 3a)  |                             | in the region      | independent        | 1-  |                                    |                    | investments     |
| THE CARIBBEAN 0 7 PROGRAM SERVICES ACTION, ADVOCACY 190,091.    190,091  |                             |                    |                    | recipients located in the region)         | of service                         | (s) in the region  | in the region   |
| THE CARIBBEAN 0 7 PROGRAM SERVICES ACTION, ADVOCACY 190,091.    190,091  |                             |                    |                    |   |                                    |                    |                 |
| THE CARIBBEAN 0 7 PROGRAM SERVICES ACTION, ADVOCACY 190,091.    190,091  |                             |                    |                    |   |                                    |                    |                 |
| 3 a Subtotal 0 7 190,091. b Total from continuation sheets to Part I 0 0 0 0 0 0. c Totals (add lines 3a   | CENTRAL AMERICA AND         |                    |                    |   | CIVIL RIGHT                        | S, SOCIAL          |                 |
| b Total from continuation sheets to Part I 0 0 0 0 0. c Totals (add lines 3a   | THE CARIBBEAN               | 0                  | 7                  | PROGRAM SERVICES                          | ACTION, ADV                        | OCACY              | 190,091.        |
| b Total from continuation sheets to Part I 0 0 0 0. c Totals (add lines 3a   |                             |                    |                    |   |                                    |                    |                 |
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| b Total from continuation sheets to Part I 0 0 0 0. c Totals (add lines 3a   |                             |                    |                    |   |                                    |                    |                 |
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| b Total from continuation sheets to Part I 0 0 0 0. c Totals (add lines 3a   |                             |                    |                    |   |                                    |                    |                 |
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| b Total from continuation sheets to Part I 0 0 0 0. c Totals (add lines 3a   | •                           |                    | _                  |   |                                    |                    | 100.001         |
| sheets to Part I 0 0 0. <b>c Totals</b> (add lines 3a  |                             | - 0                | 7                  |   |                                    |                    | 190,091.        |
| c Totals (add lines 3a   |                             | _                  | _                  |   |                                    |                    | _               |
|  |                             | - 0                | 0                  |   |                                    |                    | 0.              |
|  | c Totals (add lines 3a      | 0                  | 7                  |   |                                    |                    | 190 091.        |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2023

Part II

| Grants and Other Assistance to Organizations or Entities Outside the United States.           | Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any |
|---|--|
| recipient who received more than \$5,000. Part II can be duplicated if additional space is no | eeded.   |

| 1 (a) Name of organization | <b>(b)</b> IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description<br>of noncash<br>assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|----------------------------|---|------------|----------------------|--------------------------|---------------------------------|----------------------------------|---|---|
|                            |   |            |                      |                          |                                 |                                  |   |   |
|                            |   |            |                      |                          |                                 |                                  |   |   |
|                            |   |            |                      |                          |                                 |                                  |   |   |
|                            |   |            |                      |                          |                                 |                                  |   |   |
|                            |   |            |                      |                          |                                 |                                  |   |   |
|                            |   |            |                      |                          |                                 |                                  |   |   |
|                            |   |            |                      |                          |                                 |                                  |   |   |
|                            |   |            |                      |                          |                                 |                                  |   |   |
|                            |   |            |                      |                          |                                 |                                  |   |   |

| 2 | Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax |
|---|---|
|   | exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter       |

3 Enter total number of other organizations or entities

| Part III Grants and Other Assistanc Part III can be duplicated if ac |            |                          | tes. Complete it         | f the organization answered "Yes | " on Form 990, Part              | IV, line 16.                          |  |
|--|------------|--------------------------|--------------------------|----------------------------------|----------------------------------|---------------------------------------|--|
| (a) Type of grant or assistance                                      | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement  | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) |
|  |            |                          |                          |                                  |                                  |                                       |  |
|  |            |                          |                          |                                  |                                  |                                       |  |
|  |            |                          |                          |                                  |                                  |                                       |  |
|  |            |                          |                          |                                  |                                  |                                       |  |
|  |            |                          |                          |                                  |                                  |                                       |  |
|  |            |                          |                          |                                  |                                  |                                       |  |
|  |            |                          |                          |                                  |                                  |                                       |  |
|  |            |                          |                          |                                  |                                  |                                       |  |
|  |            |                          |                          |                                  |                                  |                                       |  |
|  |            |                          |                          |                                  |                                  |                                       |  |
|  |            |                          |                          |                                  |                                  |                                       |  |

| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see the Instructions for Form 926)  | Yes | X No |
|---|---|-----|------|
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with Form 990) | Yes | X No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see the Instructions for Form 5471)  | Yes | X No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see the Instructions for Form 8621)   | Yes | X No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see the Instructions for Form 8865)  | Yes | X No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see the Instructions for Form 5713; don't file with Form 990)  | Yes | X No |

Schedule F (Form 990) 2023

| Part V Supplemental Information   |
|---|
| Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of   |
| investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) |
| (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.     |
| PART I, LINE 3:   |
| THE ORGANIZATION ACCOUNTS FOR FOREIGN EXPENDITURES REPORTED IN SCHEDULE   |
| F, PART I UTILIZING THE ACCRUAL METHOD OF ACCOUNTING.   |
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### SCHEDULE G (Form 990)

Department of the Treasury

Internal Revenue Service

### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

| Name of the organization   | מאוזם עיתדעה ו  |                    |  |                                   |              | Employer ide<br>26-4486  | ntification number                                      |
|--|---|--------------------|--|-----------------------------------|--------------|--|---|
|  | THIRTY FUND  Complete if the organization answer                                    | ered "Y            | 'es" or  | n Form 990 Part IV li             |              |  |   |
| required to complete this par  |   | neu i              | C3 01  | 11 01111 990, 1 art 10, 11        | 1110 17      | . I OIIII 990-LZ   | mers are not  |
| <ul> <li>1 Indicate whether the organization rais</li> <li>a Mail solicitations</li> <li>b X Internet and email solicitations</li> <li>c X Phone solicitations</li> <li>d X In-person solicitations</li> </ul> | e X Solicita  | tion of<br>tion of | non-g<br>gover                                 | overnment grants                  |              |  |   |
| <ul> <li>2 a Did the organization have a written of key employees listed in Form 990, F</li> <li>b If "Yes," list the 10 highest paid indicompensated at least \$5,000 by the</li> </ul>                       | Part VII) or entity in connection with p<br>viduals or entities (fundraisers) pursu | rofessi            | onal f   | undraising services?              | ,            | X Yes  |   |
| (i) Name and address of individual or entity (fundraiser)  | (ii) Activity   | have o             | Did<br>raiser<br>ustody<br>ntrol of<br>utions? | (iv) Gross receipts from activity | tò (or<br>fı | mount paid<br>retained by)<br>undraiser<br>ed in col. <b>(i)</b> | (vi) Amount paid<br>to (or retained by)<br>organization |
| ABUNDANCE STRATEGIES - 5009  |   | Yes                | No   |                                   |              |  |   |
| BELT ROAD NW, WASHINGTON, DC   | FUNDRAISING COUNSEL   |                    | Х  | 4,500,000.                        |              | 123,950.   | 4,376,050.  |
| BMK CONSULTING - 4707  | ELINDRA LATINA GOLINAEL   |                    |  | 1 500 000                         |              | 27 500   | 1 462 500   |
| CONNECTICUT AVE NW #602, GUERRA STRATEGIES LLC - 3101  | FUNDRAISING COUNSEL   |                    | Х  | 1,500,000.                        |              | 37,500.  | 1,462,500.  |
| N CENTRAL AVENUE SUITE 610,  | FUNDRAISING COUNSEL   |                    | x  | 0.                                |              | 52,800.  | -52,800.  |
| PATH TO VICTORY LLC - 136  |   |                    |  |                                   |              | , -  | , -   |
| SOUTH HANCOCK ST, MADISON, WI  | FUNDRAISING COUNSEL   |                    | Х  | 0.                                |              | 52,500.  | -52,500.  |
|  |   |                    |  |                                   |              |  |   |
|  |   |                    |  |                                   |              |  |   |
|  |   |                    |  |                                   |              |  |   |
|  |   |                    |  | 6,000,000.                        |              | 266,750.   | 5,733,250.  |
| 3 List all states in which the organization or licensing.  | on is registered or licensed to solicit of  | contrib            | utions   | or has been notified              | it is ex     | kempt from re  | gistration  |
| AK, AL, AR, CA, CO, CT, DC,  |   | MA,N               | ID, N  | MI,MN,MO,MS                       | ,NC          | ,ND,NH,  | VN,MN,UN  |
| NY,OH,OK,OR,PA,RI,SC,  | TN,UT,VA,WA,WI,WV   |                    |  |                                   |              |  |   |
|  |   |                    |  |                                   |              |  |   |
|  |   |                    |  |                                   |              |  |   |
|  |   |                    |  |                                   |              |  |   |
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|  |   |                    |  |                                   |              |  |   |

LHA 332081 09-13-23

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

SEE PART IV FOR CONTINUATIONS

Schedule G (Form 990) 2023

26-4486735 Page 2 SIXTEEN THIRTY FUND Schedule G (Form 990) 2023 Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events (add col. (a) through col. (c)) (total number) (event type) (event type) 1 Gross receipts 2 Less: Contributions **3** Gross income (line 1 minus line 2) 4 Cash prizes 5 Noncash prizes Direct Expenses 6 Rent/facility costs 7 Food and beverages 8 Entertainment 9 Other direct expenses ..... **10** Direct expense summary. Add lines 4 through 9 in column (d) 11 Net income summary. Subtract line 10 from line 3, column (d) Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add (c) Other gaming (a) Bingo Revenue bingo/progressive bingo col. (a) through col. (c)) 1 Gross revenue 2 Cash prizes Direct Expenses 3 Noncash prizes 4 Rent/facility costs 5 Other direct expenses Yes Yes Yes No 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) 9 Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states? **b** If "No," explain: \_ 10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? b If "Yes," explain: \_

Schedule G (Form 990) 2023

332082 09-13-23

| Scr       | redule G (Form 990) 2023 SIXIEEN THIRTY FUND 20-4  | 4400/33          | Page 3   |
|-----------|--|------------------|----------|
| 11        | Does the organization conduct gaming activities with nonmembers?   | Yes              | ☐ No     |
|           | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed        |                  |          |
|           | to administer charitable gaming?   | Yes              | ☐ No     |
| 13        |  |                  |          |
| á         | a The organization's facility  | 13a              | %        |
|           | o An outside facility  | 13b              | %        |
|           | Enter the name and address of the person who prepares the organization's gaming/special events books and records:            |                  |          |
|           | Name   |                  |          |
|           | Address  |                  |          |
| 15a       | a Does the organization have a contract with a third party from whom the organization receives gaming revenue?               | Yes              | ☐ No     |
| ŀ         | o If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount                                |                  |          |
|           | of gaming revenue retained by the third party \$   |                  |          |
| (         | o If "Yes," enter name and address of the third party:   |                  |          |
|           | Name   |                  |          |
|           | Address  |                  |          |
| 16        | Gaming manager information:  |                  |          |
|           | Name   |                  |          |
|           | Name   |                  |          |
|           | Gaming manager compensation \$   |                  |          |
|           | Description of services provided   |                  |          |
|           |  |                  |          |
|           |  |                  |          |
|           | Director/officer Employee Independent contractor   |                  |          |
| 17        | Mandatory distributions:   |                  |          |
|           | a Is the organization required under state law to make charitable distributions from the gaming proceeds to                  |                  |          |
|           | retain the state gaming license?   | Yes              | ☐ No     |
| ŀ         | • Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the | •                |          |
|           | organization's own exempt activities during the tax year \$  |                  |          |
| Pa        | Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Pa                | rt III, lines 9, | 9b, 10b, |
|           | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.                             |                  |          |
| SC        | HEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISERS  | 5:               |          |
|           |  |                  |          |
|           |  |                  |          |
| <u>(I</u> | NAME OF FUNDRAISER: ABUNDANCE STRATEGIES   |                  |          |
| <u>(I</u> | ) ADDRESS OF FUNDRAISER: 5009 BELT ROAD NW, WASHINGTON, DC 200   | )16              |          |
|           |  |                  |          |
| <u>(I</u> | ) NAME OF FUNDRAISER: BMK CONSULTING   |                  |          |
| (I        | ) ADDRESS OF FUNDRAISER:   |                  |          |
|           |  |                  |          |
| 4 /       | 07 CONNECTICUT AVE NW #602, WASHINGTON, DC 20008   |                  |          |

#### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

| Name of the organization SIXTEEN T  | HIRTY FUN                                       | D   |                          |  |  |                                       | Employer identification number 26-4486735 |
|---|---|---|--------------------------|--|--|---------------------------------------|---|
| Part I General Information on Grants a  |   |   |                          |  |  |                                       |   |
| Does the organization maintain records to criteria used to award the grants or assis     Describe in Part IV the organization's properties.  Part II Grants and Other Assistance to leave the control of the contro | tance?<br>cedures for monit<br>Domestic Organia | oring the use of grant zations and Domestic | funds in the United      | States. omplete if the orga            |  |                                       | X Yes No                                  |
| recipient that received more than \$  1 (a) Name and address of organization or government  | (b) EIN   | (c) IRC section (if applicable)             | (d) Amount of cash grant | (e) Amount of<br>noncash<br>assistance | (f) Method of<br>valuation (book,<br>FMV, appraisal,<br>other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance        |
| 10,000 FRIENDS ADVOCATES FOR<br>PENNSYLVANIA - PO BOX 4547 -<br>LANCASTER, PA 17604   | 31-1621198                                      | 501(C)(4)                                   | 203,093.                 | 0.                                     |  |                                       | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY     |
| 1000 WOMEN STRONG INC<br>1842 ASHLEY HALL WAY<br>TALLAHASSEE, FL 32308  | 85-2794865                                      | 501(C)(4)                                   | 100,000.                 | 0.                                     |  |                                       | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY  |
| 1HOOD POWER 460 MELWOOD AVENUE, SUITE 204 PITTSBURGH, PA 15213  | 85-1461805                                      | 501(C)(4)                                   | 10,000.                  | 0.                                     |  |                                       | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY  |
| 603 FORWARD PO BOX 676 CONCORD, NH 03302  | 83-2984780                                      | 501(C)(4)                                   | 220,000.                 | 0.                                     |  |                                       | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY  |
| 9TO5 ACTION FUND INC<br>207 E BUFFALO STREET, SUITE 211<br>MILWAUKEE, WI 53202  | 87-4654077                                      | 501(C)(4)                                   | 50,000.                  | 0.                                     |  |                                       | ENVIRONMENTAL PROGRAMS                    |
| A BETTER BIG SKY PO BOX 7134 MISSOULA, MT 59807   | 82-5313159                                      | 1   | 50,000.                  | 0.                                     |  |                                       | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY     |
| <ul><li>2 Enter total number of section 501(c)(3) at</li><li>3 Enter total number of other organizations</li></ul>  |   |   |                          |  |  |                                       |   |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2023

| Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |                |                               |                          |                                  |  |  |  |  |
|--|----------------|-------------------------------|--------------------------|----------------------------------|--|--|--|--|
| (a) Name and address of organization or government   | <b>(b)</b> EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance    |  |
| A BETTER WISCONSIN TOGETHER INC<br>6516 MONONA DRIVE, UNIT 244<br>MONONA, WI 53716   | 84-3646174     | 501(C)(4)                     | 100,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |
| AAPI DEMOCRACY FUND<br>3435 WILSHIRE BLVD, SUITE 1400<br>LOS ANGELES, CA 90010   | 93-3775024     | 501(C)(4)                     | 350,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |
| ACT NOW PROJECT 440 N BARRANCA AVE, SUITE 6683 COVINA, CA 91723  | 92-2517254     | 501(C)(4)                     | 194,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |
| ACTION TOGETHER NEPA 504 FAIRVIEW PARKWAY MOUNTAIN TOP, PA 18707   | 82-1570948     | 501(C)(4)                     | 140,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |
| ADRC ACTION 2030 W BASELINE RD, #182-631 PHOENIX, AZ 85041   | 87-3214348     | 501(C)(4)                     | 150,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |
| ADVANCE AMERICAN DEMOCRACY INC<br>300 DELAWARE AVE, SUITE 210<br>WILMINGTON, DE 19801  | 92-0895896     | 501(C)(4)                     | 720,000.                 | 0.                               |  |  | CAPACITY BUILDING                        |  |
| ADVANCE NORTH CAROLINA INC<br>PO BOX 27421<br>RALEIGH, NC 27611  | 47-2740671     | 501(C)(4)                     | 100,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |
| ADVANCED ENERGY UNITED 1801 PENNSYLVANIA AVE NW, SUITE 410 WASHINGTON, DC 20006  | 45-3859544     | 501(C)(6)                     | 1,500,000.               | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |
| ADVANCED ENERGY WORKS 1801 PENNSYLVANIA AVE, SUITE 410 WASHINGTON, DC 20006  | 80-0373809     | 501(C)(4)                     | 1,030,000.               | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |

| Schedule I (Form 990) SIXTEEN T                    |                   |                               |                          |                                  |  |  | 6-4486735 Page                        |
|--|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| Part II Continuation of Grants and Other           | Assistance to Doi | nestic Organizations          | and Domestic Go          | vernments (Scho                  | edule I (Form 990), Pa   | rt II.)                                | T                                     |
| (a) Name and address of organization or government | (b) EIN           | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance |
| ADVANCING AZ                                       |                   |                               |                          |                                  |  |  |                                       |
| 530 E MCDOWELL RD, SUITE 107                       |                   |                               |                          |                                  |  |  |                                       |
| PHOENIX, AZ 85004                                  | 83-4665335        | 501(C)(4)                     | 3,504,000.               | 0.                               |  |  | CAPACITY BUILDING                     |
|  |                   |                               |                          |                                  |  |  |                                       |
| ALASKA AFL-CIO                                     |                   |                               |                          |                                  |  |  |                                       |
| 3333 DENALI STREET, SUITE 125                      | 02 0010408        | E01/G\/E\                     | 65.000                   | _                                |  |  | CIVIL RIGHTS, SOCIAL                  |
| ANCHORAGE, AK 99503                                | 92-0010498        | 501(C)(5)                     | 65,000.                  | 0.                               |  |  | ACTION, ADVOCACY                      |
| ALIANZA FOR PROGRESS                               |                   |                               |                          |                                  |  |  |                                       |
| 10524 MOSS PARK RD, SUITE 204-625                  |                   |                               |                          |                                  |  |  |                                       |
| ORLANDO, FL 32832                                  | 82-5519787        | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                |
| ,  |                   |                               | 1 7 7 7 7 7              |                                  |  |  |                                       |
| ALL VOTING IS LOCAL ACTION                         |                   |                               |                          |                                  |  |  |                                       |
| 11 DUPONT CIRCLE NW, SUITE 575                     |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| WASHINGTON, DC 20036                               | 87-3894840        | 501(C)(4)                     | 200,000.                 | 0.                               |  |  | ACTION, ADVOCACY                      |
|  |                   |                               |                          |                                  |  |  |                                       |
| AMERICA VOTES                                      |                   |                               |                          |                                  |  |  |                                       |
| 1155 CONNECTICUT AVE NW, SUITE 600                 |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| WASHINGTON, DC 20036                               | 26-4568349        | 501(C)(4)                     | 625,000.                 | 0.                               |  |  | ACTION, ADVOCACY                      |
| AMERICA WORKS USA                                  |                   |                               |                          |                                  |  |  |                                       |
| 1225 EYE STREET NW, SUITE 1100                     |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| WASHINGTON, DC 20005                               | 45-2315353        | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | ACTION, ADVOCACY                      |
| AMERICAN COUNCIL FOR AN ENERGY                     | 13 2313333        | 301(0)(1)                     | 30,000.                  |                                  |  |  | lietten, insveener                    |
| EFFICIENT ECONOMY - 529 14TH ST                    |                   |                               |                          |                                  |  |  |                                       |
| NW, SUITE 600 - WASHINGTON, DC                     |                   |                               |                          |                                  |  |  |                                       |
| 20045  | 94-2711707        | 501(C)(3)                     | 100,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                |
|  |                   |                               |                          |                                  |  |  |                                       |
| AMERICAN RESCUE PROJECT                            |                   |                               |                          |                                  |  |  |                                       |
| 800 MAINE AVE SW, SUITE 400                        |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| WASHINGTON, DC 20024                               | 88-0929928        | 501(C)(3)                     | 300,000.                 | 0.                               |  |  | ACTION, ADVOCACY                      |
| AMPLIFY NEW HAMPSHIRE                              |                   |                               |                          |                                  |  |  |                                       |
| PO BOX 3908  |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| MANCHESTER, NH 03105                               | 86-2948810        | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | ACTION, ADVOCACY                      |
|  | 1 30 2310010      |                               | 1 30,000.                | · ·                              |  |  | Cabadala I/Farra 00                   |

| Part II Continuation of Grants and Other   | Assistance to Dor | nestic Organizations          | and Domestic Go          | vernments (Sche                  | edule I (Form 990), Pa   | rt II.)                                |  |
|--|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|--|
| (a) Name and address of organization or government   | (b) EIN           | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance       |
| ANNIES LIST TRAINING AND<br>ENGAGEMENT FUND - PO BOX 303277 -  |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                     |
| AUSTIN, TX 78703   | 84-3909459        | 501(C)(4)                     | 200,000.                 | 0.                               |  |  | ACTION, ADVOCACY                         |
| ARIZONA WINS<br>530 E MCDOWELL RD, SUITE 107 189<br>PHOENIX, AZ 85004                                | 36-4781665        | 501(C)(4)                     | 80,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |
| ASIAN AMERICAN ADVOCACY FUND INC<br>5680 OAKBROOK PKWY, STE 148<br>NORCROSS, GA 30093                | 83-1198242        | 501(C)(4)                     | 250,500.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| ASIAN PACIFIC ISLANDER POLITICAL<br>ALLIANCE – 1528 WALNUT ST, SUITE<br>808 – PHILADELPHIA, PA 19102 | 85-0685612        | 501(C)(4)                     | 350,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| ASSOCIATION FOR ENERGY<br>AFFORDABILITY - 105 BRUCKNER BLVD<br>- BRONX, NY 10454                     | 13-3374285        | 501(C)(3)                     | 185,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |
| AVOW INC<br>1101 W 34TH STREET, UNIT 679<br>AUSTIN, TX 78705   | 74-2007519        | 501(C)(4)                     | 160,855.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| BATTLE BORN PROGRESS<br>2657 WINDMILL PKWY, UNIT 619<br>HENDERSON, NV 89074                          | 27-0854852        | 501(C)(4)                     | 100,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| BETTER JOBS FOR ALASKA INC<br>721 DEPOT DR, SUITE 100<br>ANCHORAGE, AK 99501                         | 93-2861550        | 501(C)(4)                     | 820,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| BIG SKY FIFTY FIVE PLUS<br>404 NORTH 31ST STREET, SUITE 128<br>BILLINGS, MT 59101                    | 82-4712803        | 501(C)(4)                     | 70,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |

| Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |                |                               |                          |                                  |  |  |  |  |  |
|--|----------------|-------------------------------|--------------------------|----------------------------------|--|--|--|--|--|
| (a) Name and address of organization or government   | <b>(b)</b> EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance    |  |  |
| BLACK MALE VOTER PROJECT<br>384 NORTHYARDS BLVD NW, BUILDING 10<br>ATLANTA, GA 30313   | 84-3530186     | 501(C)(4)                     | 100,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |  |
| BLACK VOTERS MATTER FUND INC<br>4751 BEST RD, SUITE 490<br>EAST POINT, GA 30337  | 81-3625061     | 501(C)(4)                     | 25,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |  |
| BLUE HORIZON ACTION FUND<br>PO BOX 780162<br>SAN ANTONIO, TX 78278   | 88-1992059     | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |  |
| BLUEGREEN ALLIANCE INC<br>2701 UNIVERSITY AVE SE, SUITE 209<br>MINNEAPOLIS, MN 55414   | 26-4086284     | 501(C)(4)                     | 25,000.                  | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |  |
| BUILDING DECARBONIZATION COALITION 198 ELY ROAD N PETALUMA, CA 94952   | 85-4008764     | 501(C)(3)                     | 400,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |  |
| CAFE ACCION 420 W GRIGGS LAS CRUCES, NM 88005  | 85-2340038     | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |  |
| CALDWELL HAYS EXAMINER 205 CHEATHAM ST, SUITE 1 SAN MARCOS, TX 78666   | 87-3919898     | 501(C)(4)                     | 60,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |  |
| CALIFORNIANS AGAINST WASTE 921 11TH STREET, SUITE 502 SACRAMENTO, CA 95814   | 94-2466279     | 501(C)(4)                     | 117,350.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |  |
| CASA IN ACTION<br>8151 15TH AVE<br>HYATTSVILLE, MD 20783   | 27-2145405     | 501(C)(4)                     | 410,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |

| Schedule I (Form 990) SIXTEEN T   |                   |                               |                          |                                  |  |  | 26-4486735 Page                          |
|---|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|--|
| Part II Continuation of Grants and Other A  | Assistance to Doi | nestic Organizations          | and Domestic Go          | vernments (Sche                  | edule I (Form 990), Pa   | rt II.)                                | T  |
| (a) Name and address of organization or government  | (b) EIN           | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance       |
| CENTER FOR AMERICAN PROGRESS ACTION FUND - 1333 H ST NW, FLOOR  |                   |                               |                          |                                  |  |  |  |
| 10 - WASHINGTON, DC 20005   | 30-0192708        | 501(C)(4)                     | 250,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |
| CENTER FOR CHANGE A NORTHERN MICHIGAN ADVOCACY GROUP - 214 S  | 04 2524225        | 501 (G) (A)                   | 50.000                   |                                  |  |  | CIVIL RIGHTS, SOCIAL                     |
| BAILEY ST - CHEBOYGAN, MI 49721   | 84-2534225        | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | ACTION, ADVOCACY                         |
| CENTER FOR CIVIC ACTION 625 SILVER AVE SW, SUITE 320 ALBUQUERQUE, NM 87102  | 02-0779812        | 501(C)(4)                     | 220,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| CFFE PAC<br>1032 15TH STREET NW, SUITE 247<br>WASHINGTON, DC 20005  | 85-0792961        | 527                           | 75,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |
| CHESAPEAKE CLIMATE ACTION NETWORK   |                   |                               |                          |                                  |  |  |  |
| ACTION FUND - 6930 CARROLL AVENUE<br>INC, SUITE 720 - TAKOMA PARK, MD<br>20912  | 01-0879928        | 501(C)( <b>4</b> )            | 198,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |
| CITIZEN ACTION OF NEW YORK 209 GARTH ROAD SCARSDALE, NY 10583   | 11-2644562        | 501(C)(4)                     | 300,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| CITIZEN ACTION OF WISCONSIN INC<br>221 S 2ND STREET, SUITE 300  |                   |                               | ,                        |                                  |  |  | CIVIL RIGHTS, SOCIAL                     |
| MILWAUKEE, WI 53204  CITIZENS FOR RESPONSIBLE ENERGY  SOLUTIONS INC - 1201 PENNSYLVANIA  AVE NW, SUITE 220 - WASHINGTON, DC | 39-1424314        | 501(C)(4)                     | 30,000.                  | 0.                               |  |  | ACTION, ADVOCACY                         |
| 20004   | 46-0558330        | 501(C)(4)                     | 200,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |
| CITIZENS NOT POLITICIANS<br>545 E TOWN STREET   |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                     |
| COLUMBUS, OH 43215  | 93-2809225        | 501(C)(4)                     | 550,000.                 | 0.                               |  |  | ACTION, ADVOCACY                         |

| Schedule I (Form 990) SIXTEEN TI                         |                  |                               |                          |                                  |  |  | 26-4486735 Page 1                  |
|--|------------------|-------------------------------|--------------------------|----------------------------------|--|--|------------------------------------|
| Part II Continuation of Grants and Other A               | Assistance to Do | mestic Organizations          | and Domestic Go          | vernments (Sche                  | edule I (Form 990), Pa   | rt II.)                                | 1                                  |
| (a) Name and address of organization or government       | <b>(b)</b> EIN   | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| CIVIC ENGACEMENT DEVOND VOTING                           |                  |                               |                          |                                  |  |  |                                    |
| CIVIC ENGAGEMENT BEYOND VOTING 1341 E KRISTA WAY         |                  |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| TEMPE, AZ 85284  | 85-4166818       | 501(C)(4)                     | 25,000.                  | 0.                               |  |  | ACTION, ADVOCACY                   |
|  |                  |                               |                          |                                  |  |  | ,                                  |
| CLEAN ENERGY BUYERS ASSOCIATION                          |                  |                               |                          |                                  |  |  |                                    |
| 1425 K ST NW, SUITE 1110                                 |                  |                               |                          |                                  |  |  |                                    |
| WASHINGTON, DC 20005                                     | 83-2935439       | 501(C)(6)                     | 425,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
|  |                  |                               |                          |                                  |  |  |                                    |
| CLEAN JOBS FOR MICHIGAN                                  |                  |                               |                          |                                  |  |  |                                    |
| 156 W MICHIGAN AVE, PMB 1115                             |                  |                               |                          |                                  |  |  |                                    |
| JACKSON, MI 49201  | 92-4019976       | 501(C)(4)                     | 891,700.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
| CLIMATE BOLLTON ACTION BUND                              |                  |                               |                          |                                  |  |  |                                    |
| CLIMATE EQUITY ACTION FUND<br>1100 13TH ST NW, SUITE 800 |                  |                               |                          |                                  |  |  |                                    |
| WASHINGTON, DC 20005                                     | 88-3587010       | 501 (C) (A)                   | 4,250,000.               | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
| MIDHINGTON, DC 20003                                     | 00 3307010       | 301(0)(4)                     | 4,230,000.               | 0.                               |  |  | ENVIRONMENTAL TROCKIME             |
| CLIMATE JOBS NATIONAL RESOURCE                           |                  |                               |                          |                                  |  |  |                                    |
| CENTER ACTION FUND - 350 W 31ST                          |                  |                               |                          |                                  |  |  |                                    |
| ST, 8TH FL - NEW YORK, NY 10001                          | 85-0712215       | 501(C)(4)                     | 4,970,000.               | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
|  |                  |                               |                          |                                  |  |  |                                    |
| CLIMATE POWER  |                  |                               |                          |                                  |  |  |                                    |
| 815 BLACK LIVES MATTER PLZ NW #4100                      |                  |                               |                          |                                  |  |  |                                    |
| WASHINGTON, DC 20006                                     | 92-2307261       | 501(C)(4)                     | 1,000,000.               | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
|  |                  |                               |                          |                                  |  |  |                                    |
| CLIMATE SOLUTIONS ACTION FUND                            |                  |                               |                          |                                  |  |  |                                    |
| 1402 THIRD AVE, SUITE 1200                               | 36-5016879       | E01/C\/A\                     | 200 000                  | 0.                               |  |  | ENTITE ON MENTAL DECEMBE           |
| SEATTLE, WA 98101  | 36-3016679       | 501(0)(4)                     | 200,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
| CLIMATE STRATEGIES LAB LLC                               |                  |                               |                          |                                  |  |  |                                    |
| 530 WALNUT ST, SUITE 200                                 |                  |                               |                          |                                  |  |  |                                    |
| CINCINNATI, OH 45202                                     | 87-1467403       |                               | 86,396.                  | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
| ,  |                  |                               | , ,                      |                                  |  |  |                                    |
| COLORADO COMMUNICATIONS NETWORK                          |                  |                               |                          |                                  |  |  |                                    |
| ACTION - PO BOX 101482 - DENVER,                         |                  |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| CO 80250   | 84-0836874       | 501(C)(4)                     | 200,000.                 | 0.                               |  |  | ACTION, ADVOCACY                   |

| Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |                |                               |                          |                                  |  |  |  |  |
|--|----------------|-------------------------------|--------------------------|----------------------------------|--|--|--|--|
| (a) Name and address of organization or government   | <b>(b)</b> EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance    |  |
| COLORADO ETHICS INSTITUTE 191 UNIVERSITY BLVD, SUITE 118 DENVER, CO 80206  | 84-4585348     | 501(C)(4)                     | 75,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |
| COLTURA<br>110 PREFONTAINE PL S, SUITE 304<br>SEATTLE, WA 98104  | 47-2276541     | 501(C)(3)                     | 112,500.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |
| COMMITTEE ON STATES PO BOX 1607 RALEIGH, NC 27602  | 84-2558945     | 501(C)(4)                     | 25,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |
| COMMON CAUSE<br>805 15TH ST NW, SUITE 800<br>WASHINGTON, DC 20005  | 52-6078441     | 501(C)(4)                     | 154,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |
| COMMON GOOD MISSOULA<br>202 EAST BROADWAY, APT 7436<br>MISSOULA, MT 59802  | 86-1594632     | 501(C)(4)                     | 20,500.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |
| COMUNIDADES ORGANIZANDO EL PODER Y<br>LA ACCION LATINA CO - 3702 E LAKE<br>STREET - MINNEAPOLIS, MN 55406                                | 83-1278469     | 501(C)(4)                     | 40,000.                  | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |
| CONGRESSIONAL INTEGRITY PROJECT 2020 CONNECTICUT AVE NW, SUITE 269 WASHINGTON, DC 20006  | 85-1339862     | 501(C)(4)                     | 1,002,274.               | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |
| COUNT MI VOTE<br>PO BOX 16180<br>LANSING, MI 48901   | 82-1389940     | 501(C)(4)                     | 25,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |
| DEEDS ACTION FUND<br>2318 SANTA ROSA ST<br>AUSTIN, TX 78702  | 83-1985863     | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |

| Schedule I (Form 990) SIXTEEN T                      |                        |                               |                          |                                  |  |  | 26-4486735 Page                    |
|--|------------------------|-------------------------------|--------------------------|----------------------------------|--|--|------------------------------------|
| Part II Continuation of Grants and Other             | Assistance to Doı<br>⊺ | mestic Organizations          | and Domestic Go          | <b>overnments</b> (Sche          | edule I (Form 990), Pa<br>I                                    | rt II.)<br>T                           | T                                  |
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| DIRT ROAD ORGANIZING                                 |                        |                               |                          |                                  |  |  |                                    |
| 76 MORANG COVE RD                                    |                        |                               |                          | _                                |  |  | CIVIL RIGHTS, SOCIAL               |
| NOBLEBORO, ME 04555                                  | 87-4406692             | 501(C)(4)                     | 30,000.                  | 0.                               |  |  | ACTION, ADVOCACY                   |
| DOWN HOME NORTH CAROLINA                             |                        |                               |                          |                                  |  |  |                                    |
| 2617 SPRINGWOOD DRIVE                                |                        |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| GREENSBORO, NC 27403                                 | 83-1236736             | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | ACTION, ADVOCACY                   |
|  |                        |                               |                          |                                  |  |  |                                    |
| ELECTRIFICATION COALITION ALLIANCE                   |                        |                               |                          |                                  |  |  |                                    |
| 1111 19TH ST NW, SUITE 406                           |                        |                               |                          |                                  |  |  |                                    |
| WASHINGTON, DC 20036                                 | 01-0927325             | 501(C)(4)                     | 195,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
| EMPIRE STATE VOICES                                  |                        |                               |                          |                                  |  |  |                                    |
| 228 PARK AVE SOUTH, PMB 49561                        |                        |                               |                          |                                  |  |  |                                    |
| NEW YORK, NY 10003                                   | 92-2925787             | 501(C)(4)                     | 3,462,206.               | 0.                               |  |  | CAPACITY BUILDING                  |
|  |                        |                               | , , ,                    | -                                |  |  |                                    |
| ENERGY ACTION FUND                                   |                        |                               |                          |                                  |  |  |                                    |
| 301 BATTERY STREET, 5TH FLOOR                        |                        |                               |                          |                                  |  |  |                                    |
| SAN FRANCISCO, CA 94111                              | 26-3390444             | 501(C)(4)                     | 6,206,500.               | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
|  |                        |                               |                          |                                  |  |  |                                    |
| ENVIRONMENT AMERICA 294 WASHINGTON STREET, SUITE 500 |                        |                               |                          |                                  |  |  |                                    |
| BOSTON, MA 02108                                     | 20-5355252             | 501(C)(4)                     | 757,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
| BOSTON, MY 02100                                     | 20 3333232             | 301(0)(4)                     | 737,000.                 | 0.                               |  |  | DIVIRONIDATINE TROCKING            |
| ENVIRONMENTAL DEFENSE ACTION FUND                    |                        |                               |                          |                                  |  |  |                                    |
| 257 PARK AVENUE SOUTH                                |                        |                               |                          |                                  |  |  |                                    |
| NEW YORK, NY 10010                                   | 90-0080500             | 501(C)(4)                     | 200,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
|  |                        |                               |                          |                                  |  |  |                                    |
| EVERGREEN ACTION                                     |                        |                               |                          |                                  |  |  |                                    |
| 7567 CALIFORNIA AVE SW                               | 06 1607150             | E01/G)/4)                     | 200.000                  |                                  |  |  | THE PARTY PROGRAM                  |
| SEATTLE, WA 98136                                    | 86-1697158             | DU1(C)(4)                     | 300,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
| EVERY ELIGIBLE AMERICAN                              |                        |                               |                          |                                  |  |  |                                    |
| 600 PENNSYLVANIA AVE SE SUITE 15180                  |                        |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| WASHINGTON, DC 20003                                 | 86-3619093             | 501(C)(4)                     | 1,000,000.               | 0.                               |  |  | ACTION, ADVOCACY                   |

| Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |                |                               |                          |                                  |  |  |  |  |
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| FAIR SHARE ACTION 294 WASHINGTON ST, STE 500 BOSTON, MA 02108  | 46-0932086     | 527                           | 1,450,000.               | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |
| FAITH IN MINNESOTA 2356 UNIVERSITY AVE W, SUITE 405 ST. PAUL, MN 55114   | 82-2771968     | 501(C)(4)                     | 162,500.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |
| FAJ ACTION FUND<br>310 8TH STREET, SUITE 309<br>OAKLAND, CA 94607  | 92-0450172     | 501(C)(4)                     | 25,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |
| FAMILY FRIENDLY ACTION FUND<br>114 NORTH MAIN STREET, SUITE 201<br>CONCORD, NH 03301   | 83-1806898     | 501(C)(4)                     | 3,304,500.               | 0.                               |  |  | CAPACITY BUILDING                        |  |
| FIGHT CORPORATE MONOPOLIES 2001 PENNSYLVANIA AVE NW, SUITE 540 WASHINGTON, DC 20006  | 82-5097446     | 501(C)(4)                     | 100,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |
| FLIC VOTES INC<br>2800 BISCAYNE BLVD, SUITE 300<br>MIAMI, FL 33137   | 81-2185907     | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |
| FLORIDA ADVANCEMENT PROJECT INC<br>25550 SW 152ND AVE<br>HOMESTEAD, FL 33032   | 87-1719096     | 501(C)(4)                     | 205,800.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |
| FLORIDA RISING INC<br>10800 BISCAYNE BLVD, SUITE 1050<br>MIAMI, FL 33161   | 27-0167620     | 501(C)(4)                     | 220,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |
| FLORIDA STATE HISPANIC CHAMBER OF<br>COMMERCE INC - 45095 STATE ROAD 7,<br>SUITE 151 - WELLINGTON, FL 33449                              | 82-5467031     | 501(C)(6)                     | 10,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |

| Schedule I (Form 990) SIXTEEN T   |                  |                               |                          |                                  |  |  | 26-4486735 Page 1                        |
|---|------------------|-------------------------------|--------------------------|----------------------------------|--|--|--|
| Part II Continuation of Grants and Other  | Assistance to Do | mestic Organizations          | and Domestic Go          | vernments (Sche                  | edule I (Form 990), Pa   | rt II.)                                | T  |
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| FLORIDA WATCH INC<br>2623 FORBES ST<br>JACKSONVILLE, FL 32204                                       | 27-1856471       | 501(C)(4)                     | 125,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| FOR OUR FUTURE ACTION FUND<br>1411 K STREET NW, SUITE 900<br>WASHINGTON, DC 20005                   | 81-2638345       | 501(C)(4)                     | 100,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| FORWARD MONTANA<br>PO BOX 2817<br>MISSOULA, MT 59806  | 13-4285849       | 501(C)(4)                     | 143,500.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| FREE PRESS ACTION FUND<br>40 MAIN STREET, SUITE 301<br>FLORENCE, MA 01062                           | 04-3771598       | 501(C)(4)                     | 85,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| FREEDOM ACTION NOW INC<br>2110 LUANN LN<br>MADISON, WI 53713  | 84-3944949       | 501(C)(4)                     | 100,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| FREEDOM VIRGINIA INC<br>103 DUNDEE AVE<br>RICHMOND, VA 23225  | 85-1257540       | 501(C)(4)                     | 509,800.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| GENDER JUSTICE ACTION 663 UNIVERSITY AVE WEST, SUITE 200 SAINT PAUL, MN 55104                       | 87-3607605       | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| GEORGIA LEAGUE OF CONSERVATION<br>VOTERS - 725 PONCE DE LEON AVE NE,<br>FLOOR 2 - ATLANTA, GA 30306 | 58-2525235       | 501(C)(4)                     | 100,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |
| GLOBAL IMPACT SOCIAL WELFARE FUND<br>1199 N FAIRFAX STREET, SUITE 300<br>ALEXANDRIA, VA 22314       | 92-0652730       | 501(C)(4)                     | 2,303,834.               | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |

| Schedule I (Form 990) SIXTEEN TH                   |                   |                               |                          |                                  |  |  | 26-4486735 Page                       |
|--|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| Part II   Continuation of Grants and Other A       | Assistance to Dor | mestic Organizations          | and Domestic Go          | vernments (Sche                  | edule I (Form 990), Pa<br>I                                    | rt II.)                                | T                                     |
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| GLPA LEAD  |                   |                               |                          |                                  |  |  |                                       |
| 100 ORNDORD DR, #866                               |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| BRIGHTON, MI 49008                                 | 84-2895367        | 501(C)(4)                     | 355,800.                 | 0.                               |  |  | ACTION, ADVOCACY                      |
| HEAT PUMP NATION                                   |                   |                               |                          |                                  |  |  |                                       |
| 116 FRONT ST, PO BOX 642                           |                   |                               |                          |                                  |  |  |                                       |
| LEWES, DE 19958                                    | 92-1721579        | 501(C)(4)                     | 635,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                |
|  |                   |                               |                          |                                  |  |  |                                       |
| HIP HOP CAUCUS ACTION FUND                         |                   |                               |                          |                                  |  |  |                                       |
| 529 14TH ST NW, SUITE 952                          |                   |                               |                          | _                                |  |  |                                       |
| WASHINGTON, DC 20045                               | 85-1100834        | 501(C)(4)                     | 1,000,000.               | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                |
| INDIVISIBLE PROJECT                                |                   |                               |                          |                                  |  |  |                                       |
| 200 MASSACHUSETTS AVENUE, 7TH FLOOR                |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| WASHINGTON, DC 20001                               | 81-4944067        | 501(C)(4)                     | 40,000.                  | 0.                               |  |  | ACTION, ADVOCACY                      |
|  |                   |                               |                          |                                  |  |  |                                       |
| INNOVATION OHIO                                    |                   |                               |                          |                                  |  |  |                                       |
| 360 SOUTH THIRD STREET, 3RD FLOOR                  |                   |                               |                          | _                                |  |  | CIVIL RIGHTS, SOCIAL                  |
| COLUMBUS, OH 43215                                 | 27-4562062        | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | ACTION, ADVOCACY                      |
| INSTITUTO POWER                                    |                   |                               |                          |                                  |  |  |                                       |
| 221 E INDIANOLA AVE                                |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| PHOENIX, AZ 85012                                  | 83-2870376        | 501(C)(4)                     | 200,000.                 | 0.                               |  |  | ACTION, ADVOCACY                      |
| TANDUIG TWO  |                   |                               |                          |                                  |  |  |                                       |
| JANNUS INC<br>1607 W JEFFERSON ST                  |                   |                               |                          |                                  |  |  | CIVIL DICHES COCIAL                   |
|  | 01 6035303        | E01/G\/2\                     | 56,000                   | 0                                |  |  | CIVIL RIGHTS, SOCIAL                  |
| BOISE, ID 83702                                    | 81-6035382        | 501(C)(3)                     | 56,000.                  | 0.                               |  |  | ACTION, ADVOCACY                      |
| LAND STEWARDSHIP ACTION FUND                       |                   |                               |                          |                                  |  |  |                                       |
| 821 E 35TH ST, STE 200                             |                   |                               |                          |                                  |  |  |                                       |
| MINNEAPOLIS, MN 55407                              | 82-4347114        | 501(C)(4)                     | 90,000.                  | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                |
| LEAD NO  |                   |                               |                          |                                  |  |  |                                       |
| LEAD NC<br>PO BOX 1323                             |                   |                               |                          |                                  |  |  | CTVII DICUMO COCINI                   |
|  | 01 2450405        | E01/G)/4)                     | 105 000                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL                  |
| RALEIGH, NC 27602                                  | 81-3459495        | POT(C)(4)                     | 105,800.                 | U.,                              |  |  | ACTION, ADVOCACY                      |

| Schedule I (Form 990) SIXTEEN T  |                   |                               |                          |                                  |  |  | 26-4486735 Page                          |
|--|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|--|
| Part II Continuation of Grants and Other A   | Assistance to Doi | mestic Organizations          | and Domestic Go          | vernments (Sche                  | edule I (Form 990), Pa   | rt II.)                                | T  |
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| LEAD OHIO<br>550 E WALNUT STREET   |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                     |
| COLUMBUS, OH 43215   | 47-3665908        | 501(C)(4)                     | 245,800.                 | 0.                               |  |  | ACTION, ADVOCACY                         |
| LEAD PA<br>100 S BROAD ST, SUITE 3022588<br>PHILADELPHIA, PA 19110                   | 83-3208722        | 501(C)(4)                     | 135,500.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| LEADERSHIP NOW PROJECT<br>1401 K ST NW, SUITE 900<br>WASHINGTON, DC 20005            | 82-1780610        | 501(C)(4)                     | 25,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |
|  | 02 1700010        | 301(3)(1)                     | 23,000.                  | · ·                              |  |  | inerion, indicenter                      |
| LEADMO ACTION 3407 SOUTH JEFFERSON AVE SUITE 505 ST LOUIS, MO 63118                  | 84-4939515        | 501(C)(4)                     | 5,800.                   | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| LEAGUE OF CONSERVATION VOTERS<br>740 15TH STREET NW, STE 700<br>WASHINGTON, DC 20005 | 52-1733698        | 501(C)(4)                     | 825,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |
| LEAGUE OF WOMEN VOTERS OF NEW<br>JERSEY - 204 WEST STATE ST -<br>TRENTON, NJ 08608   | 22-1153223        | 501(C)(4)                     | 60,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| LIVING UNITED FOR CHANGE IN<br>ARIZONA - 5716 N 19TH AVE -<br>PHOENIX, AZ 85015      | 27-1398645        | 501(C)(4)                     | 100,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| LOUD LIGHT CIVIC ACTION INC<br>PO BOX 4045<br>TOPEKA, KS 66604                       | 85-1047024        | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| LUPE VOTES<br>1601 E US HIGHWAY 83<br>SAN JUAN, TX 78589                             | 85-2786747        | 501(C)(4)                     | 70,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |

| Part II Continuation of Grants and Other A  | Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |                               |                          |                                  |  |  |  |  |  |
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| MAINE PEOPLES ALLIANCE<br>565 CONGRESS ST, SUITE 200<br>PORTLAND, ME 04101                        | 01-0383493   | 501(C)(4)                     | 850,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |  |
| MAINERS FOR WORKING FAMILIES 49 QUEBEC ST. APT 3 PORTLAND, ME 04101                               | 84-3390123   | 501(C)(4)                     | 100,775.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |  |
| MAJORITY RISING NC<br>PO BOX 4174<br>CARY, NC 27519   | 87-4783603   | 501(C)(4)                     | 100,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |  |
| MAKE THE ROAD ACTION INC<br>449 TROUTMAN STREET, SUITE C<br>BROOKLYN, NY 11215                    | 27-1408443   | 501(C)(4)                     | 289,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |  |
| MARCH ON FUTURE COALITION 9878 W BELLEVIEW AVE, SUITE 2416 DENVER, CO 80123                       | 82-3045346   | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |  |
| MARYLAND RISE INC<br>841 E FORT AVE, 242<br>BALTIMORE, MD 21230                                   | 85-1251741   | 501(C)(4)                     | 130,500.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |  |
| MICHIGAN ECONOMIC JUSTICE ACTION<br>FUND - 4750 WOODWARD AVENUE, SUITE<br>215 - DETROIT, MI 48201 | 46-4769108   | 501(C)(4)                     | 30,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| MICHIGAN PEOPLES CAMPAIGN<br>2227 MEDFORD RD<br>ANN ARBOR, MI 48104                               | 46-4173944   | 501(C)(4)                     | 320,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |  |
| MILLION VOTERS PROJECT ACTION FUND<br>4801 EXPOSITION BLVD<br>LOS ANGELES, CA 90016               | 81-1953580   | 501(C)(4)                     | 200,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |

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| MISSOURI JOBS WITH JUSTICE VOTER                   |                   |                               |                          |                                  |  |  |                                    |
| ACTION - 2725 CLIFTON AVE - ST                     |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| LOUIS, MO 63139                                    | 46-3985290        | 501(C)(4)                     | 30,000.                  | 0.                               |  |  | ACTION, ADVOCACY                   |
|  |                   |                               | ,                        |                                  |  |  | ,                                  |
| MISSOURI ORGANIZING AND VOTER                      |                   |                               |                          |                                  |  |  |                                    |
| ENGAGEMENT ACTION - 1530 S BIG                     |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| BEND BLVD - ST LOUIS, MO 63117                     | 82-1450617        | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | ACTION, ADVOCACY                   |
|  |                   |                               | ,                        |                                  |  |  | ,                                  |
| MISSOURI WIN                                       |                   |                               |                          |                                  |  |  |                                    |
| 347 HAZEL AVE                                      |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| WEBSTER GROVES, MO 63119                           | 82-4375006        | 501(C)(4)                     | 15,000.                  | 0.                               |  |  | ACTION, ADVOCACY                   |
| MISSOURIANS FOR HEALTHY FAMILIES                   |                   |                               |                          |                                  |  |  |                                    |
| AND FAIR WAGES - 2742 CHEROKEE                     |                   |                               |                          |                                  |  |  |                                    |
| STREET, UNIT A - ST LOUIS, MO                      |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| 63118  | 92-3452773        | 501(C)(4)                     | 575,000.                 | 0.                               |  |  | ACTION, ADVOCACY                   |
|  |                   |                               |                          |                                  |  |  |                                    |
| MN350 ACTION                                       |                   |                               |                          |                                  |  |  |                                    |
| 4407 EAST LAKE ST                                  |                   |                               |                          |                                  |  |  |                                    |
| MINNEAPOLIS, MN 55406                              | 82-3247267        | 501(C)(4)                     | 40,000.                  | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
| VOTURE 11/2 11/2 11/2 11/2 11/2 11/2 11/2 11/      |                   |                               |                          |                                  |  |  |                                    |
| MOTHERING JUSTICE ACTION FUND                      |                   |                               |                          |                                  |  |  | GIVII DIGUMA GOGINI                |
| 777 LIVERNOIS                                      | 00 0000000        | F01/G)/4)                     | 20.000                   |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| FERNDALE, MI 48220                                 | 82-2828323        | 501(C)(4)                     | 30,000.                  | 0.                               |  |  | ACTION, ADVOCACY                   |
| MOVE TEXAS ACTION FUND                             |                   |                               |                          |                                  |  |  |                                    |
| 14439 NW MILITARY HWY SUITE 108 415                |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
|  | 46-3339204        | E01/C\/A\                     | 35,000.                  | 0.                               |  |  | 1                                  |
| SAN ANTONIO, TX 78231                              | 40-3339204        | 501(C)(4)                     | 35,000.                  | 0.                               |  |  | ACTION, ADVOCACY                   |
| MOVEONORG CIVIC ACTION                             |                   |                               |                          |                                  |  |  |                                    |
| 1442 WALNUT ST. #538                               |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| BERKELEY, CA 94709                                 | 06-1553389        | 501(C)(4)                     | 140,000.                 | 0.                               |  |  | ACTION, ADVOCACY                   |
| DERREDELL, CA 54705                                | 00 1333309        | 501(0)(4)                     | 140,000.                 | 0.                               |  |  | PICTION, ADVOCACI                  |
| NATIVE VOTERS ALLIANCE NEVADA                      |                   |                               |                          |                                  |  |  |                                    |
| 6675 S TENAYA WAY                                  |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| LAS VEGAS, NV 89117                                | 87-4365518        | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | ACTION, ADVOCACY                   |

| Schedule I (Form 990) SIXTEEN TI   |                   |                               |                          |                                  |  |  | 26-4486735 Page                          |
|--|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|--|
| Part II Continuation of Grants and Other A   | Assistance to Doi | mestic Organizations          | and Domestic Go          | vernments (Sche                  | edule I (Form 990), Pa   | rt II.)                                | 1  |
| (a) Name and address of organization or government   | <b>(b)</b> EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance       |
| NCAAT IN ACTION<br>711 HILLSBOROUGH STREET, SUITE 106<br>RALEIGH, NC 27603                         | 84-2889172        | 501(C)(4)                     | 50,000.                  | 0,                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| NEBRASKANS FOR PAID SICK LEAVE<br>300 SOUTH 19TH ST, SUITE 312<br>OMAHA, NE 68102                  | 93-2010914        | 501(C)(4)                     | 1,905,000.               | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| NEIGHBORS FOR MORE NEIGHBORS<br>21 1ST AVE NE, APT 26<br>MINNEAPOLIS, MN 55413                     | 92-1373657        |                               | 140,350.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| NEVADA ALLIANCE<br>6675 S TENAYA WAY, SUITE 200<br>LAS VEGAS, NV 89178                             | 83-0744945        | 501(C)(4)                     | 45,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| NEW DAY NEVADA INC<br>7991 HACKBERRY DRIVE<br>LAS VEGAS, NV 89123                                  | 84-3203462        | 501(C)(4)                     | 228,500.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| NEW ERA COLORADO ACTION FUND<br>789 SHERMAN ST, SUITE 460<br>DENVER, CO 80204                      | 20-5392556        | 501(C)(4)                     | 75,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| NEW GEORGIA PROJECT ACTION FUND<br>INC - 830 GLENWOOD AVE SE, SUITE<br>510 221 - ATLANTA, GA 30316 | 82-0934131        | 501(C)(4)                     | 100,000.                 | 0,                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| NEW HAMPSHIRE PROGRESS ALLIANCE<br>PO BOX 3866<br>CONCORD, NH 03302                                | 82-4281685        | 501(C)(4)                     | 82,500.                  | 0,                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| NEW HAMPSHIRE YOUTH MOVEMENT PROJECT - 1 WASHINGTON STREET, SUITE 3123 - DOVER, NH 03820           | 84-1846306        | 501(C)(4)                     | 58,118.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |

| Part II Continuation of Grants and Other   | Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |                               |                          |                                  |  |  |  |  |  |
|--|--|-------------------------------|--------------------------|----------------------------------|--|--|--|--|--|
| (a) Name and address of organization or government   | <b>(b)</b> EIN   | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance       |  |  |
| NEW PROGRESSIVE NETWORK<br>1001 SE WATER AVE, SUITE 460<br>PORTLAND, OR 97214                          | 32-0073649   | 501(C)(4)                     | 10,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| NEW RURAL PROJECT<br>11035 GOLF LINKS DR. #77424<br>CHARLOTTE, NC 28277                                | 86-3220083   | 501(C)(4)                     | 75,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| NEW VENTURE FUND<br>1828 L STREET NW, SUITE 300-A<br>WASHINGTON, DC 20036                              | 20-5806345   | 501(C)(3)                     | 244,078.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| NEW YORK COMMUNITIES FOR CHANGE<br>INC - 470 VANDERBILT AVE, 9TH FL -<br>BROOKLYN, NY 11238            | 27-1359103   | 501(C)(4)                     | 150,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |  |
| NM NATIVE VOTE 7900 MENAUL BLVD NE ALBUQUERQUE, NM 87110 NORTH CAROLINA A PHILIP RANDOLPH              | 83-1860603   | 501(C)(4)                     | 30,000.                  | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |  |
| EDUCATIONAL FUND INC - 1408 HILLSBOROUGH STREET - RALEIGH, NC 27605                                    | 47-3555626   | 501(C)(4)                     | 30,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| NORTH CAROLINA VOTERS FOR CLEAN<br>ELECTIONS - 3125 POPLARWOOD COURT,<br>SUITE 300 - RALEIGH, NC 27604 | 56-2129334   | 501(C)(4)                     | 32,200.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY    |  |  |
| NORTH FUND<br>1828 L STREET NW, SUITE 300-F<br>WASHINGTON, DC 20036                                    | 83-4011547   | 501(C)(4)                     | 8,175,000.               | 0.                               |  |  | CAPACITY BUILDING                        |  |  |
| NORTH STAR PROSPERITY<br>1010 DALE ST N<br>ST PAUL, MN 55117   | 86-2157002   | 501(C)(4)                     | 600,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |

| Part II Continuation of Grants and Other   | Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |                               |                          |                                  |  |   |  |  |  |
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| (a) Name and address of organization or government                                   | <b>(b)</b> EIN   | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of<br>non-cash assistance | (h) Purpose of grant or assistance       |  |  |
| NRDC ACTION FUND INC<br>40 WEST 20TH STREET<br>NEW YORK, NY 10011                    | 13-3976062   | 501(C)(4)                     | 683,000.                 | 0.                               |  |   | ENVIRONMENTAL PROGRAMS                   |  |  |
| OC ACTION<br>8682 BEACH BLVD, UNIT 200<br>BUENA PARK, CA 90620                       | 88-1009568   | 501(C)(4)                     | 310,000.                 | 0.                               |  |   | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| OHIO ORGANIZING CAMPAIGN<br>25 EAST BOARDMAN ST, SUITE 230<br>YOUNGSTOWN, OH 44503   | 26-3064170   | 501(C)(4)                     | 30,000.                  | 0.                               |  |   | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| OHIOANS FOR REPRODUCTIVE FREEDOM PAC - 545 EAST TOWN STREET - COLUMBUS, OH 43215     | 92-2353443   | 527                           | 1,250,000.               | 0.                               |  |   | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| OHIOANS UNITED FOR REPRODUCTIVE<br>RIGHTS - 545 EAST TOWN ST -<br>COLUMBUS, OH 43215 | 92-2433361   | 527                           | 6,967,600.               | 0.                               |  |   | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| ONE APIA NEVADA<br>181 N ARROYO GRANDE BLVD. #140B<br>HENDERSON, NV 89074            | 83-0846881   | 501(C)(4)                     | 175,000.                 | 0.                               |  |   | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| ONE PERSON ONE VOTE 545 EAST TOWN STREET COLUMBUS, OH 43215                          | 92-1444573   | 501(C)(4)                     | 5,000,000.               | 0.                               |  |   | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| ONEAMERICA VOTES<br>1225 S WELLER ST, SUITE 430<br>SEATTLE, WA 98144                 | 27-2671115   | 501(C)(4)                     | 5,800.                   | 0.                               |  |   | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| OPEN DEMOCRACY PAC<br>600 PENNSYLVANIA AVE SE, UNIT 15180<br>WASHINGTON, DC 20003    | 86-2772049   | 527                           | 50,000.                  | 0.                               |  |   | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |

| Part II Continuation of Grants and Other                                     | Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |                               |                          |                                  |  |  |  |  |  |  |
|--|--|-------------------------------|--------------------------|----------------------------------|--|--|--|--|--|--|
| (a) Name and address of organization or government                           | <b>(b)</b> EIN   | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance    |  |  |  |
| OPPORTUNITIES FOR ALL FLORIDIANS   |  |                               |                          |                                  |  |  |  |  |  |  |
| INC - 1951 NW 7TH AVE, 6TH FLOOR -   |  |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                     |  |  |  |
| MIAMI, FL 33136  | 84-2952039   | 501(C)(4)                     | 55,000.                  | 0.                               |  |  | ACTION, ADVOCACY                         |  |  |  |
| ,  |  |                               | ,,,,,,,                  |                                  |  |  |  |  |  |  |
| ORGANIZE ACTION INC  |  |                               |                          |                                  |  |  |  |  |  |  |
| PO BOX 125   |  |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                     |  |  |  |
| CLOVERDALE, CA 95425   | 87-3632574   | 501(C)(4)                     | 15,000.                  | 0.                               |  |  | ACTION, ADVOCACY                         |  |  |  |
| ORGANIZE PENNSYLVANIA  |  |                               |                          |                                  |  |  |  |  |  |  |
| 1414 BRIGHTON RD   |  |                               |                          |                                  |  |  |  |  |  |  |
| PITTSBURGH, PA 15212   | 82-0714373   | 501(C)(4)                     | 109,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |  |  |
| ORGANIZERS IN THE LAND OF<br>ENCHANTMENT - 411 BELLAMAH AVE NW               |  |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                     |  |  |  |
| - ALBUQUERQUE, NM 87102  | 27-1275724   | 501(C)(4)                     | 165,000.                 | 0.                               |  |  | ACTION, ADVOCACY                         |  |  |  |
| OUR VOICE OUR VOTE ARIZONA<br>1241 E WASHINGTON ST, SUITE 103                |  |                               |                          |                                  |  |  |  |  |  |  |
| PHOENIX, AZ 85034  | 82-3222019   | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |  |  |
| PA UNITED PAC<br>523 HASTINGS ST<br>PITTSBURGH, PA 15206                     | 83-3433784   | 527                           | 49,999.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |  |
| PARTNERSHIP PROJECT ACTION FUND<br>PO BOX 65826                              |  |                               |                          |                                  |  |  |  |  |  |  |
| WASHINGTON, DC 20035   | 81-0606786   | 501(C)(4)                     | 250,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |  |  |
| PENNSYLVANIA STANDS UP<br>15 N LIME ST                                       |  |                               |                          |                                  |  |  |  |  |  |  |
| LANCASTER, PA 17602  | 83-2880678   | 501(C)(4)                     | 159,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |  |  |
| PENNSYLVANIA UNITED<br>841 CALIFORNIA AVE, 3RD FLOOR<br>PITTSBURGH, PA 15212 | 82-3674888   | 501(C)(4)                     | 124,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |  |  |
| TITODOROII, EN 13212   | 32 30/4000   | 001(0)(4)                     | 124,000.                 | ı                                |  |  | PHYTHORIBITAL FROGRAMS                   |  |  |  |

| Part II Continuation of Grants and Other                | Assistance to Dor | nestic Organizations          | and Domestic Go          | vernments (Sche                  | edule I (Form 990), Pa   | rt II.)                                | 1                                     |
|---|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| (a) Name and address of organization or government      | (b) EIN           | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance |
| PODER NC ACTION   |                   |                               |                          |                                  |  |  |                                       |
| 1101 HAYNES ST, SUITE 205                               |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| RALEIGH, NC 27604                                       | 84-2828142        | 501(C)(4)                     | 75,000.                  | 0.                               |  |  | ACTION, ADVOCACY                      |
| POTENTIAL ENERGY ACTION NETWORK                         |                   |                               |                          |                                  |  |  |                                       |
| INC - 477 MADISON AVENUE, SUITE                         |                   |                               |                          |                                  |  |  |                                       |
| 600 - NEW YORK, NY 10022                                | 87-4759225        | 501(C)(4)                     | 46,182.                  | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                |
| ·   |                   |                               |                          |                                  |  |  |                                       |
| POWER ACTION FUND                                       |                   |                               |                          |                                  |  |  |                                       |
| 1419 N 11TH STREET                                      | 06 4400054        | <b>501</b> (5) (4)            |                          |                                  |  |  | L                                     |
| PHILADELPHIA, PA 19122                                  | 86-1492251        | 501(C)(4)                     | 104,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                |
| PROGEORGIA STATE TABLE INC                              |                   |                               |                          |                                  |  |  |                                       |
| 270 HIGHWAY 314   |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| FAYETTEVILLE, GA 30214                                  | 46-1064042        | 501(C)(3)                     | 30,000.                  | 0.                               |  |  | ACTION, ADVOCACY                      |
|   |                   |                               |                          |                                  |  |  |                                       |
| PROGRESS FLORIDA, INC                                   |                   |                               |                          |                                  |  |  |                                       |
| 200 2ND AVE SOUTH, SUITE 808                            |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| ST PETERSBURG, FL 33701                                 | 30-0599086        | 501(C)(4)                     | 75,000.                  | 0.                               |  |  | ACTION, ADVOCACY                      |
| PROGRESS TEXAS  |                   |                               |                          |                                  |  |  |                                       |
| 1023 SPRINGDALE #11D                                    |                   |                               |                          |                                  |  |  |                                       |
| AUSTIN, TX 78721  | 80-0687741        | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                |
|   |                   |                               |                          |                                  |  |  |                                       |
| PROGRESSIVE MARYLAND INC                                |                   |                               |                          |                                  |  |  |                                       |
| PO BOX 7557   |                   |                               |                          |                                  |  |  |                                       |
| LARGO, MD 20774   | 52-2326106        | 501(C)(4)                     | 100,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                |
| DDOCDECCTVE CMAME LEADEDC                               |                   |                               |                          |                                  |  |  |                                       |
| PROGRESSIVE STATE LEADERS COMMITTEE - 1350 I STREET NW, |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| SUITE 300 - WASHINGTON, DC 20005                        | 05-0623909        | 501(C)(4)                     | 100,000.                 | 0.                               |  |  | ACTION, ADVOCACY                      |
| MADILINGTON, DC 20003                                   | 03 0023303        | 551(5)(4)                     | 100,000.                 | 0.                               |  |  | INTON, IDVOCACI                       |
| PROGRESSNOW   |                   |                               |                          |                                  |  |  |                                       |
| 614 N SEYMOUR AVE                                       |                   |                               |                          |                                  |  |  |                                       |
| LANSING, MI 48933                                       | 20-8720230        | 501(C)(4)                     | 1,813,240.               | 0.                               |  |  | CAPACITY BUILDING                     |

| Part II Continuation of Grants and Other  | Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |                               |                          |                                  |  |  |  |  |  |
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| (a) Name and address of organization or government                              | <b>(b)</b> EIN   | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance    |  |  |
| PROGRESSNOW ARIZONA<br>345 E PALM LN<br>PHOENIX, AZ 85004                       | 83-3393572   | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| PROJECT DEMOCRACY<br>1401 K STREET, SUITE 900<br>WASHINGTON, DC 20005           | 88-1008330   | 527                           | 45,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| PROPERTY TAX RELIEF NOW<br>3700 QUEBEC ST, UNIT 100 BOX 189<br>DENVER, CO 80207 | 93-1848880   | 501(C)(4)                     | 600,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| PROSPERITY MICHIGAN<br>3265 SKY BLUE LANE<br>SAULT STE MARIE, MI 49783          | 84-3158975   | 501(C)(4)                     | 165,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| PUBLIC WISE 270 LAFAYETTE STREET, SUITE 1402 NEW YORK, NY 10012                 | 84-2296539   | 501(C)(4)                     | 300,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| RAPID RESIST ACTION 2045 W GRAND AVE, SUITE B CHICAGO, IL 60612                 | 82-2476207   | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| RED WINE & BLUE<br>15830 S PARK BLVD<br>SHAKER HEIGHTS, OH 44120                | 84-4355156   | 501(C)(4)                     | 250,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| REPRESENT GA ACTION NETWORK INC<br>3859 GREENBRIAR ROAD E<br>MACON, GA 31204    | 84-2748018   | 501(C)(4)                     | 250,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| ROCKY MOUNTAIN VALUES 635 HILL AVENUE GRANT JUNCTION, CO 81501                  | 84-1860320   | 501(C)(4)                     | 1,852,478.               | 0.                               |  |  | CAPACITY BUILDING                        |  |  |

| Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |            |                               |                          |                                  |  |  |  |  |  |
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| (a) Name and address of organization or government   | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance       |  |  |
| ROOSEVELT FORWARD INC<br>570 LEXINGTON AVE, 5TH FL<br>NEW YORK, NY 10022   | 84-2486795 | 501(C)(4)                     | 25,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL                     |  |  |
| RUN AAPI<br>1629 K ST NW, SUITE 300<br>WASHINGTON, DC 20006  | 85-3272791 | 501(C)(4)                     | 150,500.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| RURAL ARIZONA ACTION<br>345 W CENTRAL AVE, STE 4<br>COOLIDGE, AZ 85128   | 83-4660479 | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| RURAL GROUND GAME<br>676 MELROSE ROAD<br>HARRISONBURG, VA 22802  | 84-4651295 | 527                           | 100,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| RURAL URBAN BRIDGE INITIATIVE<br>190 E MAIN ST, SUITE D<br>ABINGDON, VA 24210  | 87-3370162 | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| RURALORGANIZING.ORG<br>191 CLINTON ST<br>COLUMBUS, OH 43202  | 82-5040665 | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| SAVE OUR SCHOOLS ARIZONA<br>PO BOX 28370<br>TEMPE, AZ 85285  | 35-2617978 | 501(C)(4)                     | 40,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| SECOND HOUSE COLLABORATIVE<br>211 N 14TH STREET, SUITE 324<br>LINCOLN, NE 68508  | 92-2387975 | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| SECURE DEMOCRACY USA 611 PENNSYLVANIA AVENUE, SUITE 201 WASHINGTON, DC 20003   | 87-3854090 | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |

| Part II Continuation of Grants and Other                        | Assistance to Dor | nestic Organizations          | and Domestic Go          | vernments (Sche                  | edule I (Form 990), Pa   | rt II.)                                | 1                                  |
|---|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|------------------------------------|
| (a) Name and address of organization or government              | (b) EIN           | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| ECURE ELECTIONS PROJECT   |                   |                               |                          |                                  |  |  |                                    |
| 130 NEILL AVE, SUITE H  |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| HELENA, MT 59601  | 83-3296530        | 501(C)(4)                     | 75,000.                  | 0.                               |  |  | ACTION, ADVOCACY                   |
| GROUDING AMERICAG BUMURE BARROY                                 |                   |                               |                          |                                  |  |  |                                    |
| SECURING AMERICAS FUTURE ENERGY                                 |                   |                               |                          |                                  |  |  |                                    |
| ALLIANCE - 1111 19TH ST NW, SUITE<br>406 - WASHINGTON, DC 20036 | 20-1728102        | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
|   |                   |                               |                          |                                  |  |  |                                    |
| SHELTER WF INC  |                   |                               |                          |                                  |  |  |                                    |
| 937 KALISPELL AVENUE  | 00 1744251        | F01/G)/A)                     | 24 000                   |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| WHITEFISH, MT 59937   | 88-1744351        | 501(C)(4)                     | 34,000.                  | 0.                               |  |  | ACTION, ADVOCACY                   |
| SIERRA CLUB   |                   |                               |                          |                                  |  |  |                                    |
| 2101 WEBSTER STREET, SUITE 1300                                 |                   |                               |                          |                                  |  |  |                                    |
| OAKLAND, CA 94612   | 94-1153307        | 501(C)(4)                     | 1,430,000.               | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
|   |                   |                               |                          |                                  |  |  |                                    |
| SMALL BUSINESS MAJORITY FOUNDATION                              |                   |                               |                          |                                  |  |  |                                    |
| INC - 1015 15TH STREET NW, SUITE                                |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| 450 - ELK GROVE, CA 95624                                       | 03-0576666        | 501(C)(3)                     | 57,600.                  | 0.                               |  |  | ACTION, ADVOCACY                   |
| SOMOS ACCION  |                   |                               |                          |                                  |  |  |                                    |
| 1804 ESPINACITAS ST   |                   |                               |                          |                                  |  |  |                                    |
| SANTA FE, NM 87505  | 83-1487234        | 501(C)(4)                     | 30,000.                  | 0.                               |  |  | ENVIRONMENTAL PROGRAMS             |
| ·   |                   |                               | ·                        |                                  |  |  |                                    |
| SOUTHWEST ENERGY EFFICIENCY                                     |                   |                               |                          |                                  |  |  |                                    |
| PROJECT - 2334 BROADWAY, SUITE A -                              |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| BOULDER, CO 80304   | 84-1593046        | 501(C)(3)                     | 40,000.                  | 0.                               |  |  | ACTION, ADVOCACY                   |
| STAND UP AMERICA INC  |                   |                               |                          |                                  |  |  |                                    |
| 228 PARK AVENUE S, PMB 39030                                    |                   |                               |                          |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| NEW YORK, NY 10003  | 32-0512546        | 501(C)(4)                     | 25,000.                  | 0.                               |  |  | ACTION, ADVOCACY                   |
| •   |                   | -                             | , ,                      |                                  |  |  | ,                                  |
| STATE DEMOCRACY DEFENDERS ACTION                                |                   |                               |                          |                                  |  |  |                                    |
| 1015 15TH STREET NW, SUITE 1000                                 |                   |                               | _                        |                                  |  |  | CIVIL RIGHTS, SOCIAL               |
| WASHINGTON, DC 20005  | 93-1524544        | 501(C)(4)                     | 565,000.                 | 0.                               |  |  | ACTION, ADVOCACY                   |

| Schedule I (Form 990) SIXTEEN TH  |                  |                               |                          |                                  |  |  | 26-4486735 Page                          |
|---|------------------|-------------------------------|--------------------------|----------------------------------|--|--|--|
| Part II Continuation of Grants and Other A  | ssistance to Dor | mestic Organizations          | and Domestic Go          | vernments (Sche                  | edule I (Form 990), Pa   | rt II.)                                | 1  |
| (a) Name and address of organization or government                                  | <b>(b)</b> EIN   | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance       |
| STATE POWER ACTION FUND 425 CHERRY ST, 2ND FLOOR KENT, OH 44240                     | 85-4015096       | 501(C)(4)                     | 125,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| STORY NETWORK FOUNDATION 2300 18TH ST NW LOWER LOBBY BOX 214 WASHINGTON, DC 20009   | 84-2907396       | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| STRONGER FAIRER FORWARD PO BOX 36 MAPLEWOOD, NJ 07040                               | 87-4235146       | 501(C)(4)                     | 15,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| SUPERMAJORITY 55 BROADWAY, SUITE 424 NEW YORK, NY 10006                             | 83-4266107       | 501(C)(4)                     | 8,689.                   | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| TAKEACTION MINNESOTA 705 RAYMOND AVE, SUITE 100 ST PAUL, MN 55114                   | 20-3338691       | 501(C)(4)                     | 157,500.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| TENDING THE SOIL 3715 CHICAGO AVE S MINNEAPOLIS, MN 55408                           | 88-2620778       | 501(C)(4)                     | 75,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| TEXAS FREEDOM NETWORK<br>608 W 22ND ST<br>AUSTIN, TX 78705                          | 74-2736849       | 501(C)(4)                     | 75,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| THE CENTER FOR EMPOWERED POLITICS 1042 GRANT AVE, 5TH FLOOR SAN FRANCISCO, CA 94133 | 45-3084134       | 501(C)(4)                     | 25,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| THE HOPEWELL FUND  1828 L STREET NW, SUITE 300-D  WASHINGTON, DC 20036              | 47-3681860       | 501(C)(3)                     | 75,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |

| Schedule I (Form 990) SIXTEEN T  | HIRTY FUN  | D                             |                          |                                  |  | 2                                      | 26-4486735 Page 1                        |  |  |
|--|------------|-------------------------------|--------------------------|----------------------------------|--|--|--|--|--|
| Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |            |                               |                          |                                  |  |  |  |  |  |
| (a) Name and address of organization or government   | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance    |  |  |
| THE VOTER PROJECT 121 S BROAD ST, SUITE 400 PHILADELPHIA, PA 19107   | 85-0556933 | 501(C)(4)                     | 35,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| THE WELCOME PARTY INC<br>867 BOYLSTON ST STE 500<br>BOSTON, MA 02116   | 84-3511352 | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| THE WISCONSIN INITIATIVE INC<br>420 W DAYTON STREET, APT 204<br>MADISON, WI 53703  | 87-1540257 | 501(C)(4)                     | 200,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| THIRD WAY  1025 CONNECTICUT AVE NW, SUITE 400  WASHINGTON, DC 20036  | 20-1734070 | 501(C)(4)                     | 221,135.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |  |
| TIDES ADVOCACY<br>1014 TORNEY AVE<br>SAN FRANCISCO, CA 94129   | 94-3153687 | 501(C)(4)                     | 130,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |  |  |
| UNITED WE DREAM ACTION 1201 16TH ST NW, SUITE 714 WASHINGTON, DC 20036   | 46-5216666 | 501(C)(4)                     | 100,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| UNRIG OUR ECONOMY INC<br>300 DELAWARE AVE, SUITE 210<br>WILMINGTON, DE 19801   | 88-1164058 | 501(C)(4)                     | 2,850,000.               | 0.                               |  |  | CAPACITY BUILDING                        |  |  |
| URBAN PHOENIX PROJECT NETWORK<br>PO BOX 13553<br>PHOENIX, AZ 85012   | 83-2098077 | 501(C)(4)                     | 229,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |
| VETSFORWARD CIVIC ACTION 1934 E CAMELBACK RD, SUITE 120 418 PHOENIX, AZ 85016  | 87-2161830 | 501(C)(4)                     | 40,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |  |  |

| Part II Continuation of Grants and Othe            | r Assistance to Dor | nestic Organizations          | and Domestic Go                         | vernments (Sch                   | edule I (Form 990), Pa   | rt II.)                                |                                       |
|--|---------------------|-------------------------------|---|----------------------------------|--|--|---------------------------------------|
| (a) Name and address of organization or government | (b) EIN             | (c) IRC section if applicable | (d) Amount of cash grant                | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance |
| /IRGINIA NEW MAJORITY                              |                     |                               |   |                                  |  |  |                                       |
| 3801 MT VERNON AVE                                 |                     |                               |   |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| ALEXANDRIA, VA 22304                               | 26-1377619          | 501(C)(4)                     | 885,000.                                | 0.                               |  |  | ACTION, ADVOCACY                      |
| ,  |                     |                               | ,                                       |                                  |  |  |                                       |
| VOCES DE LA FRONTERA ACTION                        |                     |                               |   |                                  |  |  |                                       |
| 1027 S 5TH ST                                      |                     |                               |   |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| MILWAUKEE, WI 53204                                | 02-0759160          | 501(C)(4)                     | 25,000.                                 | 0.                               |  |  | ACTION, ADVOCACY                      |
| ·  |                     |                               |   |                                  |  |  |                                       |
| VOTEAMERICA INC                                    |                     |                               |   |                                  |  |  |                                       |
| 530 DIVISADERO STREET, PMB 126                     |                     |                               |   |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| SAN FRANCISCO, CA 94117                            | 84-3442002          | 501(C)(3)                     | 275,000.                                | 0.                               |  |  | ACTION, ADVOCACY                      |
|  |                     |                               |   |                                  |  |  |                                       |
| VOTEVETS ACTION FUND                               |                     |                               |   |                                  |  |  |                                       |
| PO BOX 11293                                       |                     |                               |   |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| PORTLAND, OR 97211                                 | 51-0596352          | 501(C)(4)                     | 95,000.                                 | 0.                               |  |  | ACTION, ADVOCACY                      |
|  |                     |                               |   |                                  |  |  |                                       |
| WABANAKI ALLIANCE                                  |                     |                               |   |                                  |  |  |                                       |
| 84 MARGINAL WAY, SUITE 600                         |                     |                               |   | _                                |  |  | CIVIL RIGHTS, SOCIAL                  |
| PORTLAND, ME 04101                                 | 85-1408286          | 501(C)(4)                     | 50,000.                                 | 0.                               |  |  | ACTION, ADVOCACY                      |
| WE ACT 4 CHANGE INC                                |                     |                               |   |                                  |  |  |                                       |
| 1854 AMSTERDAM AVE, 2ND FLOOR                      |                     |                               |   |                                  |  |  |                                       |
| •  | 85-2851625          | 501/01/41                     | 1,500,000.                              | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                |
| NEW YORK, NY 10031                                 | 83-2831023          | 501(C)(4)                     | 1,300,000.                              | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                |
| WE THE PEOPLE ACTION FUND                          |                     |                               |   |                                  |  |  |                                       |
| 440 BURROUGHS ST, SUITE 174                        |                     |                               |   |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| DETROIT, MI 48202                                  | 84-3528071          | 501(C)(4)                     | 705,000.                                | 0.                               |  |  | ACTION, ADVOCACY                      |
|  |                     | 552(5)(1)                     | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | -                                |  |  | 1011011, 1121001101                   |
| WE THE PEOPLE FOR EDUCATION                        |                     |                               |   |                                  |  |  |                                       |
| PO BOX 7133  |                     |                               |   |                                  |  |  | CIVIL RIGHTS, SOCIAL                  |
| RICHMOND, VA 23221                                 | 88-4421501          | 501(C)(4)                     | 250,000.                                | 0.                               |  |  | ACTION, ADVOCACY                      |
|  |                     | .,.,,                         |   | •                                |  |  |                                       |
| WEST VIRGINIA ENVIRONMENTAL                        |                     |                               |   |                                  |  |  |                                       |
| COUNCIL - PO BOX 1007 -                            |                     |                               |   |                                  |  |  |                                       |
| CHARLESTON, WV 25324                               | 55-0728622          | 501(C)(4)                     | 50,000.                                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                |

Page 1

| Part II Continuation of Grants and Other  | Assistance to Dor | nestic Organizations          | and Domestic Go          | vernments (Sche                  | edule I (Form 990), Pa   | rt II.)                                |  |
|---|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|--|
| (a) Name and address of organization or government  | <b>(b)</b> EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance    |
| WESTERN CONSERVATION ACTION<br>1675 LARIMER STREET, SUITE 420<br>DENVER, CO 80202                 | 20-8091495        | 501(C)(4)                     | 3,350,000.               | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                   |
| WESTERN NATIVE VOICE INC<br>80 25TH ST WEST<br>BILLINGS, MT 59102                                 | 88-3015226        | 501(C)(4)                     | 20,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| WESTERN ORGANIZATION OF RESOURCE<br>COUNCILS - 220 S 27TH STREET,<br>SUITE B - BILLINGS, MT 59101 | 45-0356819        | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| WISCONSIN PROGRESS INC<br>33 NOB HILL RD<br>MADISON, WI 53713                                     | 47-4544190        | 501(C)(4)                     | 200,000.                 | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| WISCONSIN PUBLIC EDUCATION ACTION<br>FUND INC - 5329 FAYETTE AVE -<br>MADISON, WI 53713           | 87-3954281        | 501(C)(4)                     | 45,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| WOMEN WHO RUN NEBRASKA PAC<br>6035 BINNEY STREET<br>OMAHA, NE 68104                               | 84-2824201        | 527                           | 35,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |
| WORKING FAMILIES ORGANIZATION<br>77 SANDS ST, 6TH FLOOR<br>BROOKLYN, NY 11201                     | 20-4994004        | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CAPACITY BUILDING                        |
| WORKING MONTANANS<br>1925 GRAND AVENUE, SUITE 129<br>BILLINGS, MT 59102                           | 93-3520430        | 501(C)(4)                     | 715,000.                 | 0.                               |  |  | CAPACITY BUILDING                        |
| WYOMING INVESTOR NETWORK PO BOX 3462 JACKSON, WY 83001  | 88-2031141        | 501(C)(4)                     | 50,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL<br>ACTION, ADVOCACY |

| Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) |            |                               |                          |                                  |  |  |                                       |  |
|--|------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|--|
| (a) Name and address of organization or government   | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance |  |
| YOUNG INVINCIBLES 1025 CONNECTICUT AVE NW, SUITE 914 WASHINGTON, DC 20036  | 46-2214021 | 501(C)(3)                     | 20,000.                  | 0.                               |  |  | CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY |  |
| ZERO EMISSION TRANSPORTATION ASSOCIATION - 659 C STREET SE - WASHINGTON, DC 20003  | 84-4536665 | 501(C)(4)                     | 150,000.                 | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                |  |
| ZERO WASTE WASHINGTON PO BOX 84817 SEATTLE, WA 98124   | 91-1178790 | 501(C)(3)                     | 45,000.                  | 0.                               |  |  | ENVIRONMENTAL PROGRAMS                |  |
|  |            |                               |                          |                                  |  |  |                                       |  |
|  |            |                               |                          |                                  |  |  |                                       |  |
|  |            |                               |                          |                                  |  |  |                                       |  |
|  |            |                               |                          |                                  |  |  |                                       |  |
|  |            |                               |                          |                                  |  |  |                                       |  |
|  |            |                               |                          |                                  |  |  |                                       |  |
|  |            |                               |                          |                                  |  |  |                                       |  |

| (a) Type of grant or assistance                           | (b) Number of recipients  | (c) Amount of cash grant | (d) Amount of non-<br>cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---|---------------------------|--------------------------|---------------------------------------|---|---------------------------------------|
|   |                           |                          |                                       |   |                                       |
|   |                           |                          |                                       |   |                                       |
|   |                           |                          |                                       |   |                                       |
|   |                           |                          |                                       |   |                                       |
|   |                           |                          |                                       |   |                                       |
|   |                           |                          |                                       |   |                                       |
|   |                           |                          |                                       |   |                                       |
|   |                           |                          |                                       |   |                                       |
|   |                           |                          |                                       |   |                                       |
|   |                           |                          |                                       |   |                                       |
|   |                           |                          |                                       |   |                                       |
| Part IV Supplemental Information. Provide the information | n required in Part I, lin | e 2; Part III, columr    | n (b); and any other ad               | ditional information.                                 |                                       |
| PART I, LINE 2:   |                           |                          |                                       |   |                                       |
| SIXTEEN THIRTY FUND GENERALLY RE                          | QUIRES A WR               | ITTEN GRAI               | NT APPLICAT                           | ION STATING   |                                       |
| THE PURPOSE FOR THE USE OF FUNDS                          | GRANTS A                  | RE ISSUED                | IF, AFTER                             | THE REVIEW  |                                       |
| AND EVALUATION OF THE APPLICATION                         |                           |                          |                                       |   |                                       |
|   |                           |                          |                                       | DV FINDS  |                                       |
| REQUIREMENTS. INTERIM AND FINAL                           |                           | IS REQUIRE               | ED TO CONFI.                          | RM FUNDS  |                                       |
| WERE USED FOR THE SPECIFIED PURF                          | OSE.                      |                          |                                       |   |                                       |
|   |                           |                          |                                       |   |                                       |

## SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

**ZUZ**3

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Department of the Treasury

Go to www.irs.gov/Form990 for instructions and the latest information.

SIXTEEN THIRTY FUND

Employer identification number 26-4486735

| Pa | art I Questions Regarding Compensation   |    |     |              |
|----|--|----|-----|--------------|
|    |  |    | Yes | No           |
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, |    |     |              |
|    | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.             |    |     |              |
|    | First-class or charter travel Housing allowance or residence for personal use  |    |     |              |
|    | Travel for companions Payments for business use of personal residence  |    |     |              |
|    | Tax indemnification and gross-up payments  X Health or social club dues or initiation fees                             |    |     |              |
|    | Discretionary spending account Personal services (such as maid, chauffeur, chef)                                       |    |     |              |
|    |  |    |     |              |
| b  | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or          |    |     |              |
|    | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain               | 1b | X   |              |
| 2  | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,       |    |     |              |
|    | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?                  | 2  | X   |              |
|    |  |    |     |              |
| 3  | Indicate which, if any, of the following the organization used to establish the compensation of the organization's     |    |     |              |
|    | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to     |    |     |              |
|    | establish compensation of the CEO/Executive Director, but explain in Part III.   |    |     |              |
|    | Compensation committee Written employment contract   |    |     |              |
|    | Independent compensation consultant Compensation survey or study   |    |     |              |
|    | Form 990 of other organizations  X Approval by the board or compensation committee                                     |    |     |              |
|    |  |    |     |              |
| 4  | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing           |    |     |              |
|    | organization or a related organization:  |    |     |              |
| а  | Receive a severance payment or change-of-control payment?  | 4a |     | X            |
| b  | Participate in or receive payment from a supplemental nonqualified retirement plan?                                    | 4b |     | Х            |
| С  | Participate in or receive payment from an equity-based compensation arrangement?                                       | 4c |     | X            |
|    | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.          |    |     |              |
|    |  |    |     |              |
|    | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.                               |    |     |              |
| 5  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation      |    |     |              |
|    | contingent on the revenues of:   |    |     |              |
|    | The organization?  | 5a |     | X            |
| b  | Any related organization?  | 5b |     | Х            |
|    | If "Yes" on line 5a or 5b, describe in Part III.   |    |     |              |
| 6  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation      |    |     |              |
|    | contingent on the net earnings of:   |    |     | 37           |
|    | The organization?  | 6a |     | X            |
| b  | Any related organization?  | 6b |     | _ <u>X</u> _ |
|    | If "Yes" on line 6a or 6b, describe in Part III.   |    |     |              |
| 7  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments       |    |     | 37           |
|    | not described on lines 5 and 6? If "Yes," describe in Part III   | 7  |     | <u> </u>     |
| 8  | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the        |    |     |              |
|    | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III            | 8  |     | <u> </u>     |
| 9  | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in                 |    |     |              |
|    | Regulations section 53.4958-6(c)?  | 9  |     | ı            |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

SIXTEEN THIRTY FUND

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

|                     |      | <b>(B)</b> Breakdown of W | /-2 and/or 1099-MIS0 compensation   | C and/or 1099-NEC                   | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B)            |
|---------------------|------|---------------------------|-------------------------------------|-------------------------------------|-----------------------------------|-------------------------|---------------------------------|---|
| (A) Name and Title  |      | (i) Base<br>compensation  | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation                      |                         |                                 | reported as deferred<br>on prior Form 990 |
| (1) RYAN JOHNSON    | (i)  | 210,000.                  | 0.                                  | 0.                                  | 12,287.                           | 20,308.                 | 242,595.                        | 0.  |
| PROJECT DIRECTOR    | (ii) | 0.                        | 0.                                  | 0.                                  | 0.                                | 0.                      | 0.                              | 0.  |
| (2) PATRICIA KUPFER | (i)  | 179,000.                  | 0.                                  | 900.                                | 11,154.                           | 21,438.                 | 212,492.                        | 0.  |
| CAMPAIGNS DIRECTOR  | (ii) | 0.                        | 0.                                  | 0.                                  | 0.                                | 0.                      | 0.                              | 0.  |
| (3) AMY STEINHOFF   | (i)  | 175,786.                  | 0.                                  | 900.                                | 10,599.                           | 17,227.                 | 204,512.                        | 0.  |
| CAMPAIGNS DIRECTOR  | (ii) | 0.                        | 0.                                  | 0.                                  | 0.                                | 0.                      | 0.                              | 0.  |
| (4) CARL WALZ       | (i)  | 180,000.                  | 0.                                  | 900.                                | 4,183.                            | 15,921.                 | 201,004.                        | 0.  |
| CAMPAIGNS DIRECTOR  | (ii) | 0.                        | 0.                                  | 0.                                  | 0.                                | 0.                      | 0.                              | 0.  |
| (5) AMY KURTZ       | (i)  | 172,500.                  | 0.                                  | 0.                                  | 10,350.                           | 13,318.                 | 196,168.                        | 0.  |
| PRESIDENT           | (ii) | 0.                        | 0.                                  | 0.                                  | 0.                                | 0.                      | 0.                              | 0.  |
|                     | (i)  |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (ii) |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (i)  |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (ii) |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (i)  |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (ii) |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (i)  |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (ii) |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (i)  |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (ii) |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (i)  |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (ii) |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (i)  |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (ii) |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (i)  |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (ii) |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (i)  |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (ii) |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (i)  |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (ii) |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (i)  |                           |                                     |                                     |                                   |                         |                                 |   |
|                     | (ii) |                           |                                     |                                     |                                   |                         |                                 |   |

| Part III Supplemental Information  |
|--|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
| PART I, LINE 1A:   |
| THE ORGANIZATION MAY PROVIDE \$75 PER MONTH FOR FITNESS RELATED COSTS, WHICH   |
| MAY INCLUDE CLUB FEES. THE AMOUNTS WERE CONSIDERED TAXABLE COMPENSATION TO   |
| THE EMPLOYEES.   |
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## **SCHEDULE M** (Form 990)

## **Noncash Contributions**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection Employer identification number

|     | SIXTEEN THIR                                      | TY FUN                        | D   |   | 26-4                                    | 4867     | 735 |    |
|-----|---|-------------------------------|---|---|---|----------|-----|----|
| Pa  | rt I Types of Property                            |                               |   |   |   |          |     |    |
|     |   | (a)<br>Check if<br>applicable | (b)<br>Number of<br>contributions or<br>items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d)<br>Method of de<br>noncash contribu | etermini | •   | s  |
| 1   | Art - Works of art                                |                               |   |   |   |          |     |    |
| 2   | Art - Historical treasures                        |                               |   |   |   |          |     |    |
| 3   | Art - Fractional interests                        |                               |   |   |   |          |     |    |
| 4   | Books and publications                            |                               |   |   |   |          |     |    |
| 5   | Clothing and household goods                      |                               |   |   |   |          |     |    |
| 6   | Cars and other vehicles                           |                               |   |   |   |          |     |    |
| 7   | Boats and planes                                  |                               |   |   |   |          |     |    |
| 8   | Intellectual property                             |                               |   |   |   |          |     |    |
| 9   | Securities - Publicly traded                      | X                             | 1   | 75,471.   | FAIR MARKET                             | ' VAI    | υE  |    |
| 10  | Securities - Closely held stock                   |                               |   |   |   |          |     |    |
| 11  | Securities - Partnership, LLC, or                 |                               |   |   |   |          |     |    |
|     | trust interests                                   |                               |   |   |   |          |     |    |
| 12  | Securities - Miscellaneous                        |                               |   |   |   |          |     |    |
| 13  | Qualified conservation contribution -             |                               |   |   |   |          |     |    |
|     | Historic structures                               |                               |   |   |   |          |     |    |
| 14  | Qualified conservation contribution - Other       |                               |   |   |   |          |     |    |
| 15  | Real estate - Residential                         |                               |   |   |   |          |     |    |
| 16  | Real estate - Commercial                          |                               |   |   |   |          |     |    |
| 17  | Real estate - Other                               |                               |   |   |   |          |     |    |
| 18  | Collectibles                                      |                               |   |   |   |          |     |    |
| 19  | Food inventory                                    |                               |   |   |   |          |     |    |
| 20  | Drugs and medical supplies                        |                               |   |   |   |          |     |    |
| 21  | Taxidermy   |                               |   |   |   |          |     |    |
| 22  | Historical artifacts                              |                               |   |   |   |          |     |    |
| 23  | Scientific specimens                              |                               |   |   |   |          |     |    |
| 24  | Archeological artifacts                           |                               |   |   |   |          |     |    |
| 25  | Other ()  |                               |   |   |   |          |     |    |
| 26  | Other ()  |                               |   |   |   |          |     |    |
| 27  | Other ()  |                               |   |   |   |          |     |    |
| 28  | Other ( )   |                               |   |   |   |          |     |    |
| 29  | Number of Forms 8283 received by the organization | zation during                 | the tax year for co                                       | ontributions  |   |          |     |    |
|     | for which the organization completed Form 82      |                               |   |   |   |          | 0   |    |
|     |   |                               |   |   |   |          | Yes | No |
| 30a | During the year, did the organization receive by  | y contributio                 | n any property rep  | orted in Part I, lines 1 throug   | h 28, that it                           |          |     |    |
|     | must hold for at least 3 years from the date of   | the initial co                | ntribution, and whi                                       | ich isn't required to be used t   | or                                      |          |     |    |
|     | exempt purposes for the entire holding period?    | ?                             |   |   |   | 30a      |     | Х  |
| b   | If "Yes," describe the arrangement in Part II.    |                               |   |   |   |          |     |    |
| 31  | Does the organization have a gift acceptance p    | oolicy that re                | quires the review   | of any nonstandard contribut  | ions?                                   | 31       | Х   |    |
| 32a | Does the organization hire or use third parties   | or related or                 | ganizations to soli                                       | cit, process, or sell noncash   |   |          |     |    |
|     | contributions?                                    |                               |   |   |   | 32a      |     | Х  |
| b   | If "Yes," describe in Part II.                    |                               |   |   |   |          |     |    |
| 33  | If the organization didn't report an amount in c  | olumn (c) fo                  | a type of property  | for which column (a) is chec  | ked,                                    |          |     |    |
|     | describe in Part II.                              | . ,                           |   |   | •                                       |          |     |    |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

| Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information. |
|---|
| SCHEDULE M, PART I, COLUMN (B):   |
| THE ORGANIZATION IS REPORTING THE NUMBER OF ITEMS CONTRIBUTED (DEFINED  |
| AS EACH SEPARATE GIFT, RATHER THAN EACH SHARE RECEIVED) IN SCHEDULE M,  |
| PART I, COLUMN (B).   |
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332142 09-11-23

## SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2023
Open to Public Inspection

OMB No. 1545-0047

Name of the organization

SIXTEEN THIRTY FUND

Employer identification number 26-4486735

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

PROVIDING OPERATIONAL SUPPORT TO CHANGEMAKERS COMMITTED TO TACKLING

SOCIETY'S BIGGEST SOCIAL CHALLENGES.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE SIXTEEN THIRTY FUND BELIEVES IN THE POWER OF NEW IDEAS, CREATIVE

PARTNERSHIPS, AND EMERGING LEADERS TO ACHIEVE MEANINGFUL AND LASTING

SOLUTIONS TO THE MOST PRESSING CHALLENGES OF OUR TIME - FROM ADVANCING

EQUITY AND RACIAL JUSTICE, TO PROMOTING ACCESS TO AFFORDABLE HEALTH

CARE, TO CONFRONTING CLIMATE CHANGE, TO STRENGTHENING OUR DEMOCRACY.

WE HELP CHANGEMAKERS MAXIMIZE THEIR IMPACT BY PROVIDING OPERATIONAL

SUPPORT WHILE ALLOWING THEM TO FOCUS ON ADVANCING THEIR CORE MISSIONS.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

OTHER PROGRAMS.

EXPENSES \$ 3,144,200. INCLUDING GRANTS OF \$ 110,000. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 3:

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

SIXTEEN THIRTY FUND CONTRACTED WITH ARABELLA ADVISORS, A PROFESSIONAL SERVICES FIRM THAT SUPPORTS PHILANTHROPISTS, IMPACT INVESTORS, NONPROFIT ORGANIZATIONS, TO PROVIDE BUSINESS AND ADMINISTRATIVE SERVICES UNDER AN ADMINISTRATIVE AGREEMENT. IN THAT CAPACITY, ARABELLA SUPPLIES THE SYSTEMS AND SERVICES TO ENSURE COMPLIANCE WITH FEDERAL, STATE, AND LOCAL COMPLIANCE REGULATIONS RELATED TO CHARITABLE SOLICITATION AND PROVIDES HR, PAYROLL, AND OTHER ADMINISTRATIVE FUNCTIONS FOR SIXTEEN THIRTY THEREBY ENABLING SIXTEEN THIRTY FUND TO BETTER FURTHER ITS MISSION

LHA 332211 11-14-23

Schedule O (Form 990) 2023

Schedule O (Form 990) 2023 Page 2

Name of the organization Employer identification number SIXTEEN THIRTY FUND 26-4486735

AND ACHIEVE IMPACT.

FORM 990, PART VI, SECTION B, LINE 11B:

UPON RECEIPT OF THE COMPLETED FORM 990 FROM SIXTEEN THIRTY FUND'S

INDEPENDENT TAX ACCOUNTANT, THE ORGANIZATION'S MANAGEMENT AND LEGAL COUNSEL

REVIEWS A DRAFT OF THE FORM; ADJUSTMENTS ARE MADE, AS NECESSARY. THE

ORGANIZATION THEN SENDS THE COMPLETED FORM 990 TO ALL MEMBERS OF THE BOARD

OF DIRECTORS FOR REVIEW AND COMMENT AND, UPON ADDRESSING ALL COMMENTS, THE

990 IS FILED WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART V, LINE 2A / FORM 990, PART VII, SECTION A:

NEW VENTURE FUND (AN UNAFFILIATED ORGANIZATION EXEMPT FROM TAX UNDER

IRC SECTION 501(C)(3)) IS A PAYROLL REPORTING AGENT FOR SIXTEEN THIRTY

FUND UNDER THE IRS COMMON PAYMASTER RULES. UNDER THE ARRANGEMENT,

SIXTEEN THIRTY FUND REIMBURSES NEW VENTURE FUND FOR ITS ALLOCATED SHARE

OF SALARIES AND BENEFITS OF NEW VENTURE FUND EMPLOYEES. ADDITIONALLY,

SIXTEEN THIRTY FUND IS THE PRIMARY PAYROLL REPORTING AGENT AND DIRECTLY

PAID SALARIES AND BENEFITS FOR THE ORGANIZATION'S DEDICATED FULL TIME

EMPLOYEES.

FORM 990, PART VI, SECTION B, LINE 12C:

ALL BOARD MEMBERS ARE REQUIRED ANNUALLY TO DISCLOSE ANY CONFLICTS OF

INTEREST. THE POLICY IS MONITORED AT THE BOARD LEVEL. COVERED INDIVIDUALS

CANNOT VOTE ON MATTERS BEFORE THE BOARD WHEN THEY HAVE A CONFLICT IN THE

MATTER. DISINTERESTED MEMBERS MUST DETERMINE WHETHER OR NOT THERE ARE ANY

SUITABLE ALTERNATIVES TO POTENTIAL TRANSACTIONS THAT CAUSE CONFLICT. IF A

COVERED PERSON IS FOUND IN VIOLATION OF THIS POLICY, IT MAY BE CAUSE FOR

<u>Schedule O (Form 990) 2023</u> Page **2** 

| Name of the organization SIXTEEN THIRTY FUND                                  | Employer identification number 26-4486735 |
|---|---|
| REMOVAL FROM THE BOARD OF DIRECTORS.  |   |
| FORM 990, PART VI, SECTION B, LINE 15A:                                       |   |
| COMPENSATION FOR SIXTEEN THIRTY FUND'S PRESIDENT IS REVIEW                    | ED BY THE BOARD                           |
| OF DIRECTORS, WHICH UTILIZES COMPARABILITY DATA TO SUBSTAN                    | TIATE THE                                 |
| REASONABLENESS OF THE COMPENSATION PACKAGE.                                   |   |
| FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY                     | OF FORM 990:                              |
| AL, AR, CA, FL, GA, HI, IL, KS, KY, MA, MD, MN, MS, NC, ND, NH, NJ, NM, OR, P | A,RI,SC,TN,UT,VA                          |
| WI,WV   |   |
| FORM 990, PART VI, SECTION C, LINE 19:  |   |
| THE ORGANIZATION DOES NOT MAKE ITS GOVERNING DOCUMENTS, CO                    | NFLICT OF                                 |
| INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE                    | PUBLIC.                                   |
| FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:                             |   |
| RETURN OF PRIOR YEAR GRANT EXPENSE  | 25,402.                                   |
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